Information of interest

LATAM AIRLINES GROUP S.A.

Issuer of Securities Registered in the Securities Registry

Santiago, September 26, 2024 - LATAM Airlines Group S.A., the parent company of LATAM Airlines ("LATAM"), the largest airline group in South America, and among the ten largest airline groups in the world, announces its interest to refinance its US$450 million 13.375% Senior Secured Notes due 2027 and its US$1,100 million existing term loan agreement, and to that extent will be meeting with interested parties. This debt which was issued in October 2022 in connection with its emergence from the reorganization proceeding under Chapter 11 of Title 11 of the United States Code.

To this effect, LATAM has mandated Citigroup (Lead Left Bookrunner), Santander, J.P. Morgan and Deutsche Bank Securities as Bookrunners, Barclays and Goldman Sachs as Additional Bookrunners, and BNP Paribas, MUFG and Natixis as Co-Managers, to arrange a series of fixed-income investor meetings starting on Thursday, September 26. Citigroup is coordinating logistics.

If these meetings are successful, potentially new senior secured bonds denominated in USD may be issued under Rule 144 A and Reg. S of the Securities Exchange Commission of the United States of America with a scheduled maturity of five years (long 5NC2) with an indicative size of $1,200 million and expected ratings* of Ba2 by Moody's and BB+ by S&P may follow, subject to market conditions.

LATAM will be represented by:

Ramiro Alfonsin – Chief Financial Officer
Andres del Valle – VP Corporate Finance
Tori Creighton – Head of Investor Relations

***Note:** A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time. Each securities rating should be evaluated independent of each other securities rating.

This notice does not constitute an offer to sell or a solicitation of an offer to buy securities in the United States or in any jurisdiction where such offer or solicitation would be unlawful. Securities may not be offered or sold in the United States absent registration or an exemption from registration. Any offering of securities to be made in the United States will be made by means of a prospectus relating to that offering that may be obtained from LATAM Airlines Group S.A., which will contain detailed information about LATAM Airlines Group S.A. and management, as well as financial statements.

INVESTOR RELATIONS CONTACT INFORMATION
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ABOUT LATAM GROUP

LATAM Airlines Group S.A. and its subsidiaries are the leading airline group in Latin America, with presence in five domestic markets in the region: Brazil, Chile, Colombia, Ecuador and Peru, in addition to international operations within Latin America and to Europe, Oceania, Africa, the United States and the Caribbean.

The group has a fleet of Boeing 767, 777, 787, Airbus A321, A321neo A320, A320neo and A319 aircraft. LATAM Cargo Chile, LATAM Cargo Colombia and LATAM Cargo Brazil are the LATAM group's cargo subsidiaries. In addition to having access to the bellies of the passenger affiliates' aircraft, they have a fleet of 21 freighters. These cargo subsidiaries have access to the group's passenger aircraft, and operate within the LATAM group network, as well as on exclusive international routes for cargo transportation. In addition, they offer a modern infrastructure and a wide variety of services and support options to meet the needs of its customers.

More financial information at www.latamairlinesgroup.net

www.latam.com

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