NYRT
NEW YORK REIT

LIQUIDATING LLC
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VIA Email

August 7, 2020

To: Depository Trust & Clearing Corporation
Wall Street Concepts
Broadridge
Computershare

From: New York REIT Liquidating LLC (NYRT)
CUSIP: 64ESC1997

RE: Qualified Notice Pursuant to U.S. Treasury Regulations §1.1446-4
Liquidating Distribution Declaration Date: August 7, 2020
Record Date: August 12, 2020
Payment Date: August 19, 2020
Distribution Per Unit: $0.25

U.S. FEDERAL INCOME TAX IMPLICATIONS OF DIVIDEND

This announcement is intended to be a qualified notice as provided in accordance with §1441 of the Internal Revenue Code (the "Code") and U.S. Treasury Regulations §1.1446-4 with respect to the distribution of $0.25. For U.S. federal income tax purposes, the liquidating distribution declared August 7, 2020 will be treated as a partnership distribution. The per share distribution components are as follows:

Distribution Components			
U.S. Net Rental Real Estate Income (Loss) (A)			$ -
U.S. Interest Income (A)			$ -
U.S. Net Long-Term Capital Gain (Loss) (A)			$ -
U.S. Net Section 1231 Gain (Loss) (A)			$ -
U.S. Other Income (A)			$ -
Return of Capital (B)			$ 0.25
Distribution Per Share			$ 0.25

Notes:
(A) Effectively Connected Income subject to withholding
(B) None of this distribution component includes Effectively Connected Income

It is possible that a common shareholder's allocable share of NYRT's taxable income may differ from the distribution amounts reflected above.