

FORD MOTOR COMPANY MAY 2026 U.S. SALES

	<u>May</u>		<u>%</u>	<u>Year-to-Date</u>		<u>%</u>
	<u>2026</u>	<u>2025</u>	<u>Change</u>	<u>2026</u>	<u>2025</u>	<u>Change</u>
SALES BY PROPULSION						
Total Electrified Vehicles	22,912	29,442	-22.2	90,344	131,255	-31.2
<i>Electric Vehicles</i>	3,769	6,723	-43.9	14,284	34,132	-58.2
<i>Hybrid Vehicles</i>	19,143	22,719	-15.7	76,060	97,123	-21.7
Internal Combustion	<u>167,916</u>	<u>191,517</u>	-12.3	<u>736,466</u>	<u>799,670</u>	-7.9
Total vehicles	190,828	220,959	-13.6	826,810	930,925	-11.2
SALES BY TYPE						
SUVs	74,789	94,595	-20.9	332,933	382,920	-13.1
Trucks	111,119	121,354	-8.4	469,053	528,696	-11.3
Cars	<u>4,920</u>	<u>5,010</u>	-1.8	<u>24,824</u>	<u>19,309</u>	28.6
Total vehicles	190,828	220,959	-13.6	826,810	930,925	-11.2
FORD BRAND						
Bronco Sport	13,272	14,472	-8.3	58,809	59,721	-1.5
Escape	3,427	17,395	-80.3	20,874	67,655	-69.1
Bronco	15,389	14,629	5.2	63,659	61,624	3.3
Mustang Mach-E	2,647	4,724	-44.0	9,917	19,258	-48.5
Edge	0	0	N/A	0	3,040	-100.0
Explorer	22,316	20,504	8.8	104,894	88,807	18.1
Expedition	<u>8,537</u>	<u>11,298</u>	-24.4	<u>32,842</u>	<u>35,896</u>	-8.5
Ford SUVs	65,588	83,022	-21.0	290,995	336,001	-13.4
F-Series	69,175	79,817	-13.3	291,124	342,971	-15.1
<i>Memo: F-150 Lightning (electric)</i>	1,046	1,902	-45.0	3,990	10,829	-63.2
Ranger	4,849	6,319	-23.3	27,869	28,238	-1.3
Maverick	17,055	15,508	10.0	65,112	73,706	-11.7
E-Series	2,998	3,379	-11.3	15,245	16,757	-9.0
Transit	15,859	15,219	4.2	65,156	62,139	4.9
<i>Memo: E-Transit</i>	76	97	-21.6	377	4,045	-90.7
Heavy Trucks	<u>1,183</u>	<u>1,112</u>	6.4	<u>4,547</u>	<u>4,885</u>	-6.9
Ford Trucks	111,119	121,354	-8.4	469,053	528,696	-11.3
Mustang	<u>4,920</u>	<u>5,010</u>	-1.8	<u>24,824</u>	<u>19,309</u>	28.6
Ford Cars	<u>4,920</u>	<u>5,010</u>	-1.8	<u>24,824</u>	<u>19,309</u>	28.6
Ford Brand	181,627	209,386	-13.3	784,872	884,006	-11.2
LINCOLN BRAND						
Corsair	851	2,483	-65.7	7,535	10,957	-31.2
Nautilus	3,232	3,498	-7.6	15,044	16,003	-6.0
Aviator	2,582	2,749	-6.1	10,901	10,313	5.7
Navigator	<u>2,536</u>	<u>2,843</u>	-10.8	<u>8,458</u>	<u>9,646</u>	-12.3
Lincoln SUVs	9,201	11,573	-20.5	41,938	46,919	-10.6
Lincoln Brand	9,201	11,573	-20.5	41,938	46,919	-10.6

Ford Motor Company

MAY 2026 U.S. GROSS STOCKS

	Gross Stock
	Units
	(000)
Mustang	10.5
Ford Cars	10.5
Escape	8.5
Bronco Sport	35.5
Mustang Mach-E	7.1
Bronco	36.4
Explorer	55.4
Expedition	17.4
Ford SUVs	160.4
Corsair	0.9
Nautilus	9.3
Aviator	4.6
Navigator	6.7
Lincoln SUVs	21.4
Total SUVs	181.8
E-Series Van	8.9
Transit Van	39.0
Maverick	36.9
Ranger	11.9
F-Series	183.9
Medium/Heavy	3.6
Ford Trucks	284.2
Total Car, Utility, Truck	476.5

2026 Calendar Year Production By Plant

	<u>Jan</u>	<u>Feb</u>	<u>Mar</u>	<u>Apr</u>	<u>May</u>	<u>Jun</u>	<u>Jul</u>	<u>Aug</u>	<u>Sep</u>	<u>Oct</u>	<u>Nov</u>	<u>Dec</u>	<u>Full Year</u>
<u>Flat Rock</u>													
Ford Mustang	4,383	4,545	6,709	4,169	3,688	-	-	-	-	-			23,494
<u>Chicago Main</u>													
Ford Explorer	22,532	24,760	26,843	24,106	25,842	-	-	-	-	-			124,083
Lincoln Aviator	2,116	2,366	2,357	2,318	2,227	-	-	-	-	-			11,384
<u>Cuautitlan</u>													
Mustang Mach-E	3,826	3,046	2,507	3,200	3,145	-	-	-	-	-			15,724
<u>Dearborn Truck Plant</u>													
Ford F-Series (F-150)	21,808	22,379	28,916	23,629	26,106	-	-	-	-	-			122,838
<u>Detroit Chassis Plant</u>													
Stripped Chassis	648	746	1,252	1,246	1,181	-	-	-	-	-			5,073
<u>Hermosillo</u>													
Bronco Sport	15,264	14,077	15,640	15,054	16,182	-	-	-	-	-			76,217
Maverick	16,202	14,385	16,066	15,519	16,704	-	-	-	-	-			78,876
<u>Kansas City (SUV)</u>													
Ford Transit	10,800	12,815	17,160	15,207	16,426	-	-	-	-	-			72,408
<u>Kansas City (Truck)</u>													
Ford F-Series (F-150)	21,033	22,361	21,181	23,907	26,047	-	-	-	-	-			114,529
<u>Kentucky Truck</u>													
Ford F-Series (Super Duty)	14,190	29,500	25,725	28,801	30,635	-	-	-	-	-			128,851
Ford Expedition	7,061	8,643	8,778	8,227	8,602	-	-	-	-	-			41,311
Lincoln Navigator	2,195	2,159	2,434	2,466	2,538	-	-	-	-	-			11,792
<u>Louisville Assembly</u>													
	-	-	-	-	-	-	-	-	-	-			-
<u>Michigan Assembly</u>													
Ranger	3,716	5,767	5,720	5,201	6,099	-	-	-	-	-			26,503
Bronco	10,550	15,654	15,233	13,968	15,824	-	-	-	-	-			71,229
<u>Multimatic</u>													
Mustang GTD	42	40	44	44	49	-	-	-	-	-			219
<u>Oakville</u>													
Super Duty	-	-	-	6	37								43
<u>Ohio Assembly</u>													
Ford Econoline	3,198	2,767	4,438	3,148	3,153	-	-	-	-	-			16,704
Medium Truck	864	640	1,050	978	999	-	-	-	-	-			4,531
Super Duty	<u>1,139</u>	<u>1,547</u>	<u>2,831</u>	<u>2,957</u>	<u>3,036</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>11,510</u>
Total Production	161,567	188,197	204,884	194,151	208,520	-	-	-	-	-			957,319

2026 Calendar Year Production By Vehicle Line

	<u>Jan</u>	<u>Feb</u>	<u>Mar</u>	<u>Apr</u>	<u>May</u>	<u>Jun</u>	<u>Jul</u>	<u>Aug</u>	<u>Sep</u>	<u>Oct</u>	<u>Nov</u>	<u>Dec</u>	<u>Full Year</u>
Bronco Sport	15,264	14,077	15,640	15,054	16,182	-	-	-	-	-			76,217
Maverick	16,202	14,385	16,066	15,519	16,704	-	-	-	-	-			78,876
Ford Mustang	4,383	4,545	6,709	4,169	3,688	-	-	-	-	-			23,494
Mustang GTD	42	40	44	44	49	-	-	-	-	-			219
Ranger	3,716	5,767	5,720	5,201	6,099	-	-	-	-	-			26,503
Bronco	10,550	15,654	15,233	13,968	15,824	-	-	-	-	-			71,229
Mustang Mach-E	3,826	3,046	2,507	3,200	3,145	-	-	-	-	-			15,724
Ford F-Series (F-150)	42,841	44,740	50,097	47,536	52,153	-	-	-	-	-			237,367
Ford F-Series (Super Duty)	15,329	31,047	28,556	31,764	33,708	-	-	-	-	-			140,404
Ford Expedition	7,061	8,643	8,778	8,227	8,602	-	-	-	-	-			41,311
Lincoln Navigator	2,195	2,159	2,434	2,466	2,538	-	-	-	-	-			11,792
Ford Explorer	22,532	24,760	26,843	24,106	25,842	-	-	-	-	-			124,083
Lincoln Aviator	2,116	2,366	2,357	2,318	2,227	-	-	-	-	-			11,384
Ford Transit	10,800	12,815	17,160	15,207	16,426	-	-	-	-	-			72,408
Ford Econoline	3,198	2,767	4,438	3,148	3,153	-	-	-	-	-			16,704
Medium Truck	864	640	1,050	978	999	-	-	-	-	-			4,531
Stripped Chassis	<u>648</u>	<u>746</u>	<u>1,252</u>	<u>1,246</u>	<u>1,181</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>5,073</u>
Total Production	161,567	188,197	204,884	194,151	208,520	-	-	-	-	-			957,319