

→ SOLUTIONS MATTER

SHAWCOR AT A GLANCE

2020

SHAWCOR

SHAWCOR VALUES

INTEGRITY

- The **core** of our business is environmental protection
- We strive to do the right thing in everything we do:
  - HSE Commitment
  - Business Ethics
  - Product & Service Quality



INTEGRITY IN ACTION

Over 600 In-Vehicle Monitoring Systems (IVMS) installed in company vehicles

TECHNOLOGY

- The **heart** of our business is our depth in materials science
- We have unique capabilities for continuous innovation:
  - Integrated Solutions
  - Partnership Network
  - Research & Development Programs



TECHNOLOGY IN ACTION

Titan Z's all-in-one cable protection delivers easier installation, superior performance and cost savings to end users

EXECUTION

- The **advantage** of our business is execution and continuous improvement
- We continue to earn our reputation for delivering as promised:
  - Global Scale & Reach
  - Manufacturing Excellence
  - Project Management Leadership



EXECUTION IN ACTION

Over 40,000 km of composite pipe installed worldwide

→ SHAWCOR AT A GLANCE



● Shawcor Facility

20+
Countries of operation

6,000+
Global employees

265
Proprietary formulations & patents

50
Years as a publicly traded company

16
Leading brands

$1.5B
Revenue (2019)

→ SHAWCOR REVENUE STREAMS



NON OIL AND GAS

- Global Automotive and Industrial Production
- Commercial and Municipal Water Development
- Commercial and Retail Fuel Station Development
- Nuclear Refurbishment Programs



INTERNATIONAL AND OFFSHORE

- Pipeline Project Development
- In-field and Transmission Pipeline Projects



NORTH AMERICAN MIDSTREAM

- Pipeline Capacity and Infrastructure Development
- New Regulatory Standards
- Rehabilitation Projects
- Pipeline Integrity Programs



NORTH AMERICAN UPSTREAM

- US and Canada Drilling and Completions
- Gathering and Distribution Network Developments
- New Regulatory Standards



LARGE PROJECTS

- Greenfield Developments
- Transmission and Offshore Trunkline Projects
- Offshore SURF and LNG Development
- Rehabilitation Onshore

→ SHAWCOR BUSINESS SEGMENTS



PIPELINE & PIPE SERVICES

Business Description

- Provider of pipeline protection and inspection solutions as well as facilities and engineering services

Leading Brands

- Bredero Shaw
- Socotherm
- Canusa-CPS
- Dhatec
- Shaw Pipeline Services
- Shawcor Inspection Services
- Lake Superior Consulting

Products & Services

- Management & Engineering Services
- Pipeline Performance Services & Products
- Integrity Management Consulting

Energy & Infrastructure Markets

- Deepwater Oil & Gas
- Onshore Oil & Gas
- Shale Plays
- District Heating & Cooling Systems
- Water & Wastewater Pipelines
- Petrochemical
- LNG/Enhanced Recovery
- Pipeline Facilities/Stations



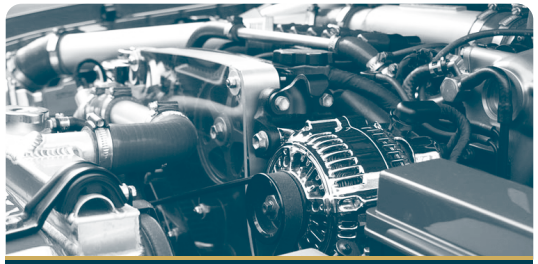
COMPOSITE SYSTEMS

- Manufacturer of flexible and environmentally-friendly composite systems and solutions

- Guardian
- FlexPipe
- FlexFlow
- Global Poly
- ZCL | Xerxes
- Parabeam

- Oilfield Asset Management
- Composite Pipes & Tanks

- Oil & Gas Gathering Systems
- Retail Fuel
- Oilfield Water
- Wastewater Collection
- Water Conservation
- Water Quality



AUTOMOTIVE & INDUSTRIAL

- Supplier of specialty wire and cable, heat shrink and cold applied products and application equipment for automotive and industrial applications

- ShawFlex
- DSG-Canusa

- Specialty Wire & Cable
- Heat Shrink and Cold Applied Products

- Automotive Electrical Systems
- Electric Vehicles
- Power Generation
- Nuclear Power
- Electrical Transmission and Distribution
- Aerospace/Defense/Mass Transit
- Communications

→ SHAWCOR SOLUTIONS OVERVIEW

Shawcor Product and Service Offering			Markets				
			Non Oil and Gas	International & Offshore	North American Midstream	North American Upstream	Large Projects
Pipeline & Pipe Services	Management & Engineering Services	Cathodic Protection			●		
		Inspection Services		●	●	●	●
		Design & Engineering Services			●	●	
		Integrity Management Consulting			●	●	
	Pipeline Performance	Enhanced Logistics Solutions		●	●		●
		Subsea Flow Assurance Solutions		●			●
		Protective & Weight Coatings		●	●		●
		Field Joint Systems		●	●	●	●
		Pipe Preservation Products		●	●		●
	Integrity Management	Advanced Inspection (AUT/RTR/CR)	●		●		●
		Remote Inspection & Data Management		●	●		●
		Conventional NDT			●	●	●
Composite Systems	Pipes & Tanks	Composite Tanks & Accessories	●		●		●
		HDPE/MDPE/PEX Pipe	●				
		Spoolable Composite Pipe		●		●	
		Discrete Length Pipe				●	
		Contractor Services & Digital Platform	●	●		●	
	Oilfield Asset Management	Drill Pipe/Tubular Management				●	
		Composite Lined Tubing				●	
		Asset Management Services				●	
Automotive & Industrial	DSG-Canusa	Heat & Cold Shrink Technology	●				
		Application Equipment	●				
	ShawFlex	Control & Instrumentation Cable	●				
		Power/Custom Wire and Cable	●				