

ADTRAN Holdings, Inc.

Revenue by Segment and Category Classification

For the Three Months Ended March 31, 2026, December 31, 2025, and March 31, 2025

Unaudited

(In thousands)

	March 31, 2026	Three Months Ended December 31, 2025	March 31, 2025
Segment Revenue:			
Network Solutions	\$ 237,941	\$ 242,653	\$ 202,217
Services & Support	\$ 48,145	\$ 48,906	\$ 45,527
Total Revenue	\$ 286,086	\$ 291,559	\$ 247,744
Category Revenue:			
Subscriber Solutions	\$ 98,240	\$ 103,769	\$ 80,410
Access & Aggregation Solutions	\$ 90,520	\$ 79,262	\$ 89,136
Optical Networking Solutions	\$ 97,326	\$ 108,528	\$ 78,198
Total Revenue	\$ 286,086	\$ 291,559	\$ 247,744
Revenue by Geographic Region:			
United States	\$ 146,167	\$ 137,011	\$ 103,189
International	\$ 139,919	\$ 154,548	\$ 144,555
Total Revenue	\$ 286,086	\$ 291,559	\$ 247,744