

ADTRAN Holdings, Inc.

Revenue by Segment and Category Classification

For the Three Months Ended December 31, 2025, September 30, 2025, and December 31, 2024

Unaudited

(In thousands)

	Three Months Ended		
	December 31,	September 30,	December 31,
	2025	2025	2024
Segment Revenue:			
Network Solutions	\$ 242,653	\$ 232,543	\$ 197,009
Services & Support	\$ 48,907	\$ 46,892	\$ 45,843
Total Revenue	\$ 291,560	\$ 279,435	\$ 242,852
Category Revenue:			
Subscriber Solutions	\$ 103,769	\$ 101,138	\$ 88,516
Access & Aggregation Solutions	\$ 79,263	\$ 74,808	\$ 72,714
Optical Networking Solutions	\$ 108,528	\$ 103,489	\$ 81,622
Total Revenue	\$ 291,560	\$ 279,435	\$ 242,852
Revenue by Geographic Region:			
United States	\$ 137,011	\$ 120,210	\$ 104,749
International	\$ 154,549	\$ 159,225	\$ 138,103
Total Revenue	\$ 291,560	\$ 279,435	\$ 242,852