

2024 3RD QUARTER RESULTS

Period ended September 30, 2024

IGT

Cautionary Statement Regarding Forward-Looking Statements
This presentation may contain forward-looking statements (including within the meaning of the Private Securities Litigation Reform Act of 1995) concerning International Game Technology PLC and its consolidated subsidiaries (the "Company") and other matters, including with respect to the proposed sale of the Gaming & Digital business to funds managed by affiliates of Apollo Global Management, Inc. (the "Buyer"). These statements may discuss goals, intentions, and expectations as to future plans and strategies, transactions, including the sale of Gaming & Digital to the Buyer, trends, events, dividends, results of operations, and/or financial condition and measures, including our expectations on the future release of revenue, Adjusted EBITDA, and any other future financial performance guidance for continuing oeprations, based on current beliefs of the management of the Company as well as assumptions made by, and information currently available to, such management. Forward-looking statements may be accompanied by words such as "aim," "anticipate," "believe," "plan," "could," "would," "should," "shall," "continue," "estimate," "expect," "forecast," "future," "guidance," "intend," "may," "will," "outlook," "possible," "potential," "predict," "project" or the negative or other variations of them. These forward-looking statements speak only as of the date on which such statements are made and are subject to various risks and uncertainties, many of which are outside the Company's control. Should one or more of these risks or uncertainties materialize, or should any of the underlying assumptions prove incorrect, actual results may differ materially from those predicted in the forward-looking statements and from past results, performance, or achievements. Therefore, you should not place undue reliance on such statements. Factors that could cause actual results to differ materially from those in the forward-looking statements include (but are not limited to) the factors and risks described in the Company's annual report on Form 20-F for the financial year ended December 31, 2023 and other documents filed or furnished from time to time with the SEC, which are available on the SEC's website at www.sec.gov and on the investor relations section of the Company's website at www.IGT.com. Except as required under applicable law, the Company does not assume any obligation to update these forward-looking statements. You should carefully consider these factors and other risks and uncertainties that may affect the Company's business, including management's discussion and analysis of potential or actual impacts to operations and financial performance. Nothing in this presentation is intended, or is to be construed, as a profit forecast or to be interpreted to mean that the financial performance of International Game Technology PLC for the current or any future financial years will necessarily match or exceed the historical published financial performance of International Game Technology PLC, as applicable. All forward-looking statements contained in this presentation are qualified in their entirety by this cautionary statement. All subsequent written or oral forward-looking statements attributable to International Game Technology PLC, or persons acting on its behalf, are expressly qualified in their entirety by this cautionary statement.

Comparability of Results
All figures presented in this presentation are prepared under U.S. GAAP, unless noted otherwise.

Non-GAAP Financial Measures
Management supplements the reporting of financial information, determined under GAAP, with certain non-GAAP financial information. Management believes the non-GAAP information presented provides investors with additional useful information, but it is not intended to, nor should it be considered in isolation or as a substitute for the related GAAP measures. Moreover, other companies may define non-GAAP measures differently, which limits the usefulness of these measures for comparisons with such other companies. The Company encourages investors to review its financial statements and publicly filed reports in their entirety and not to rely on any single financial measure.

Adjusted EBITDA represents net income (loss) from continuing operations (a GAAP measure) before income taxes, interest expense, net, foreign exchange gain (loss), net, other non-operating expenses (e.g., gains/losses on extinguishment and modifications of debt, etc.), net, depreciation, impairment losses, amortization (service revenue, purchase accounting, and non-purchase accounting), restructuring expenses, stock-based compensation, litigation expense (income), and certain other non-recurring items. Other non-recurring items are infrequent in nature and are not reflective of ongoing operational activities.

Adjusted EBITDA margin represents Adjusted EBITDA divided by revenue.

Adjusted EPS represents diluted earnings per share (a GAAP measure), excluding the effects of foreign exchange, impairments, amortization from purchase accounting, discrete tax items, and other significant non-recurring adjustments that are not reflective of on-going operational activities (e.g., gains/losses on sale of business, gains/losses on extinguishment and modifications of debt, etc.). Adjusted EPS is calculated using diluted weighted-average number of shares outstanding, including the impact of any potentially dilutive common stock equivalents that are anti-dilutive to GAAP net income (loss) per share but dilutive to Adjusted EPS. Management believes that Adjusted EPS is useful in providing period-to-period comparisons of the results of the Company's ongoing operational performance.

Net debt is a non-GAAP financial measure that represents debt (a GAAP measure, calculated as long-term obligations plus short-term borrowings) minus capitalized debt issuance costs and cash and cash equivalents, including cash and cash equivalents held for sale. Cash and cash equivalents, including cash and cash equivalents classified as held for sale, are subtracted from the GAAP measure because they could be used to reduce the Company's debt obligations. Management believes that net debt is a useful measure to monitor leverage and evaluate the balance sheet.

Net debt leverage is a non-GAAP financial measure that represents the ratio of Net debt as of a particular balance sheet date to Adjusted EBITDA for the last twelve months ("LTM") prior to such date. Management believes that net debt leverage is a useful measure to assess IGT's financial strength and ability to incur incremental indebtedness when making key investment decisions.

Free cash flow is a non-GAAP financial measure that represents cash flow from operations (a GAAP measure) less capital expenditures. Management believes free cash flow is a useful measure of liquidity and an additional basis for assessing IGT's ability to fund its activities, including debt service and distribution of earnings to shareholders.

Constant currency is a non-GAAP financial measure that expresses the current financial data using the prior-year/period exchange rate (i.e., the exchange rate used in preparing the financial statements for the prior year). Management believes that constant currency is a useful measure to compare period-to-period results without regard to the impact of fluctuating foreign currency exchange rates.

A reconciliation of the non-GAAP measures to the corresponding amounts prepared in accordance with GAAP appears in the tables in this release. The tables provide additional information as to the items and amounts that have been excluded from the adjusted measures.

Outlook for Fiscal 2024 and Guidance Policy
The Company's updated guidance for fiscal 2024 is:

- Total revenue of approximately $2.50 - $2.55 billion;
- Adjusted EBITDA of $1.16 - $1.18 billion

The Company provides guidance of select information related to its financial and operating performance, and such measures may differ from year to year. The guidance is only an estimate of what the Company believes is realizable as of the date of this release. Actual results will vary from the guidance and the variations may be material. The Company undertakes no intent or obligation to publicly update or revise any of these projections, whether as a result of new information, future events or otherwise, except as required by law.

A reconciliation of our forward-looking non-GAAP financial measures to the most directly comparable GAAP financial measure cannot be provided without unreasonable effort. This is due to the inherent difficulty of accurately forecasting the occurrence and financial impact of the adjusting items necessary for such a reconciliation to be prepared, for example, the provision for income taxes or net foreign gain/loss, as such items have not yet occurred, are out of our control, or cannot be reasonably predicted.

STRATEGY UPDATE



Improvement in Instant Ticket & Draw Game Trends, Resilient Margins in YTD Period

Generated revenue of $1.9B through first nine months

Sustained momentum in Italy sales

As expected, improved trends for instant ticket & draw games in U.S.

Solid YTD profit and margin structure

Delivered operating income of $507M with 27.2% margin

Generated Adjusted EBITDA* of $880M with 47.3% margin

Continuing operations accounts for two-thirds of YTD cash from operations and 85%+ of consolidated free cash flow*

Proactively positioning Company for success as global lottery pure play

Continued progress on Gaming & Digital sale transaction

Launching OPtiMa 3.0



*Non-GAAP measure; see disclaimer on page 2 and reconciliations to the most directly comparable GAAP measures in Appendix for further details

Innovation Driving Multi-year Expansion of Instant Ticket & Draw Games Sales

~$80B of lottery wagers processed under IGT operator and FM contracts YTD

3.5% CAGR in gross wagers over the last five years

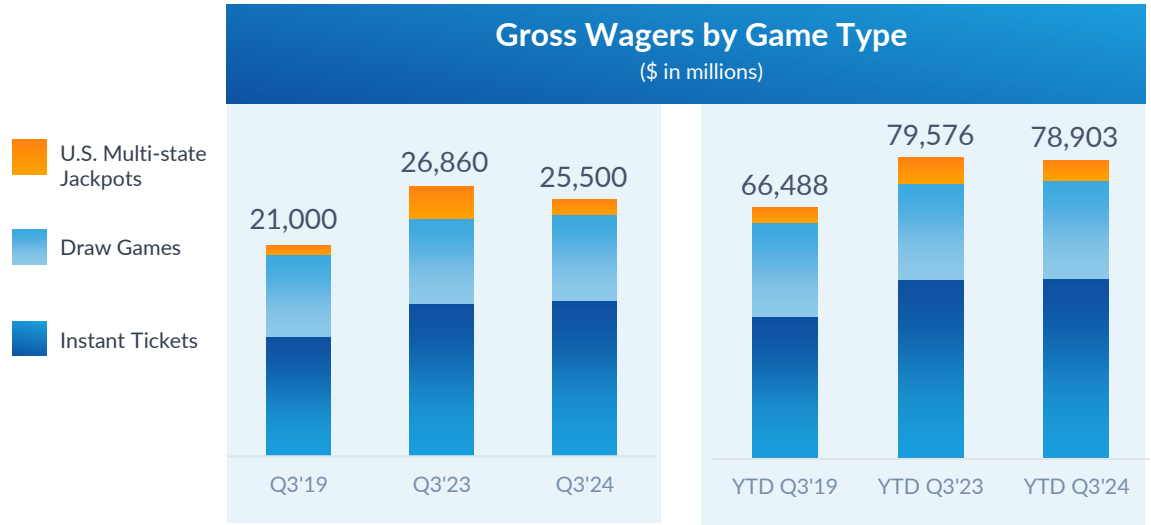
Total Q3'24 same-store sales reflect contribution from two large U.S. multi-state jackpots in PY

Higher revenue from instant ticket & draw games mostly offsets impact of multi-state jackpots in YTD period

Global instant ticket & draw game sales improved in Q3'24

Strong Italy performance driven by compelling new games

Improved trends in NY, TX, NJ, and MI





Gross wagers represents wagers recorded in lottery jurisdictions where IGT is the operator or facilities management supplier

Important Progress on Key Strategic Initiatives

Awarded 10-year contract extension in NC

iLottery focus driving continued growth

Wagers up 26%+ QTD and YTD, fueled by top-performing games

Broadening content distribution with non-platform customers

New platform launch in CT

Expanding instant ticket printing footprint

Secured three-year primary contract with SCML in Portugal

Awarded three-year contract with FDJ in France

Investing in new, state-of-the-art press, increasing capacity by 50%+



NASPL & WLS Highlights:
“Future Forward, Growth Driven”



Retailer-To-Go S2



Digital Menu Board



LotteryLink™



GameFlex 48



ConnectCheck ™



eInstants



Infinity Instants™

Strong, Experienced Management Team; OPtiMa 3.0 Focused on Supporting Key Growth Objectives

Executive management team to remain largely intact following sale of Gaming & Digital business

OPtiMa 3.0 focused on right-sizing organization while supporting long-term growth objectives

New lottery leadership structure includes important new roles and reallocation/acquisition of best-in-class industry talent in key areas



Vince Sadusky
CEO



Renato Ascoli
CEO, Global Lottery



Fabio Celadon[1]
EVP, Strategy & Corporate Development



Max Chiara
EVP, CFO



Dorothy Costa
SVP, People & Transformation



Scott Gunn
SVP, Corporate Public Affairs & N.A. Strategic Projects



Wendy Montgomery
SVP, Marketing, Communications & Sustainability



Christopher Spears
EVP, General Counsel



Robert Vincent
Chairperson, IGT Global Solutions Corporation

[1] *Fabio Celadon to become CFO of the new gaming entity once the transaction closes*

A Strong Foundation to Build Upon

Well-positioned to capitalize on attractive lottery industry dynamics



Commitment to innovation and strategic product initiatives to drive growth



Proactively building a leaner, more focused, and stronger organization



Continued progress on Gaming & Digital sale transaction



FINANCIAL RESULTS



Financial Reporting Changes Due to Announced Sale of Gaming & Digital

Income statement

Gaming & Digital results reflected as discontinued operations for all periods presented

Separation & divestiture costs now reflected in discontinued operations

Purchase price amortization related to Gaming intangible assets included in discontinued operations

Interest expense attributable to ~$2B of committed debt reduction allocated to discontinued operations

Balance sheet

Gaming & Digital assets and liabilities classified as held for sale

Cash Flow

Gaming & Digital cash flows classified as discontinued operations

Net debt

Cash excludes cash balances classified as held for sale



Summary of Q3'24 and YTD'24 Financial Results

(All amounts reflect continuing operations)	Quarter Ended September 30, 2024	2023	Y/Y Change	Constant Currency Change*	Nine Months Ended September 30, 2024	2023	Y/Y Change	Constant Currency Change*
Revenue	587	601	-2%	-3%	1861	1849	1%	0%
Cost of revenue	(323)	(323)	0%	0%	(980)	(953)	-3%	-3%
Gross profit	263	278	-5%	-7%	882	896	-2%	-2%
Gross profit margin	44.9%	46.2%	-1.3pp	-1.6pp	47.3%	48.5%	-1.1pp	-1.1pp
SG&A	(101)	(106)	5%	6%	(300)	(312)	4%	5%
R&D	(12)	(9)	-33%	-23%	(34)	(27)	-26%	-21%
Restructuring	(38)	-	NA	NA	(39)	(2)	NM	NM
Other operating expense	(2)	-	NA	NA	(3)	-	NA	NA
Operating income	110	163	-33%	-33%	507	555	-9%	-9%
Operating income margin	*18.7%*	*27.1%*	*-8.4pp*	*-8.2pp*	*27.2%*	*30.0%*	*-2.8pp*	*-2.6pp*
Adjusted EBITDA*	264	279	-6%	-6%	880	898	-2%	-2%
*Adjusted EBITDA margin**	*44.9%*	*46.4%*	*-1.5pp*	*-1.3pp*	*47.3%*	*48.6%*	*-1.3pp*	*-1.2pp*
Diluted EPS	($0.39)	$0.23	NM		$0.17	$0.38	-56%	
Adjusted diluted EPS*	($.02)	$0.04	NM		$0.46	$0.41	11%	

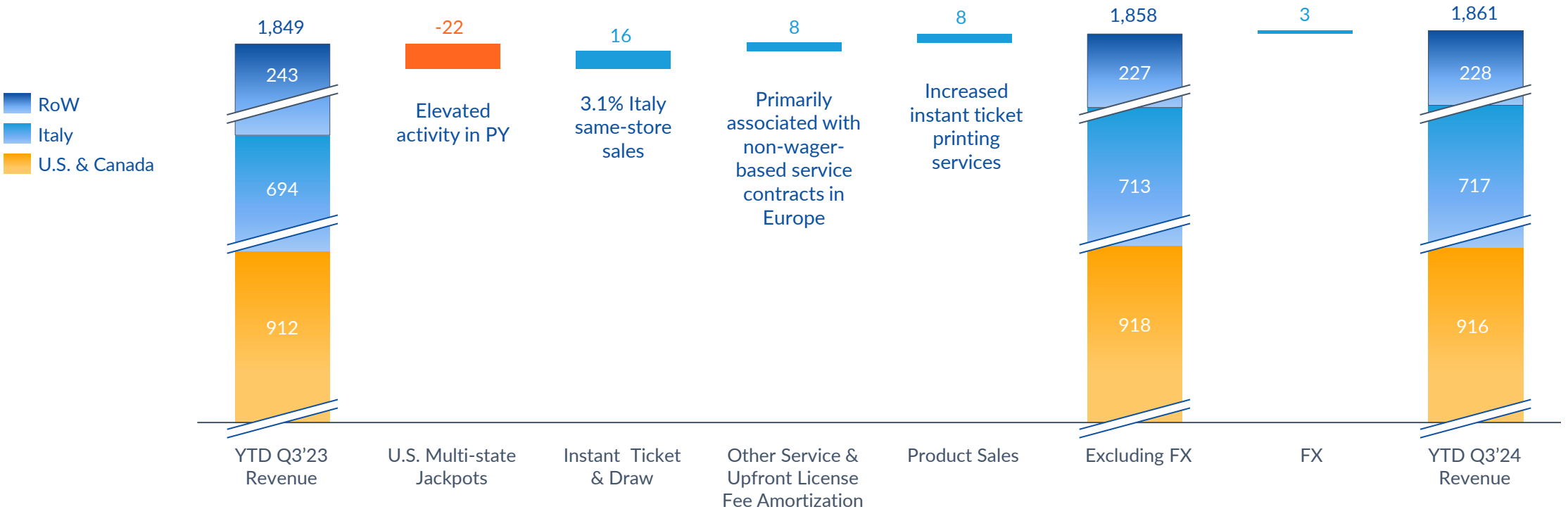


Note: EUR/USD FX daily average 1.10 in Q3'24, 1.09 in Q3'23, 1.09 YTD Q3'24, 1.08 YTD Q3'23
Amounts in millions unless otherwise noted

YTD Instant Ticket & Draw Wager Growth Helps Mitigate Timing Impact of U.S. Multi-state Jackpots



Revenue



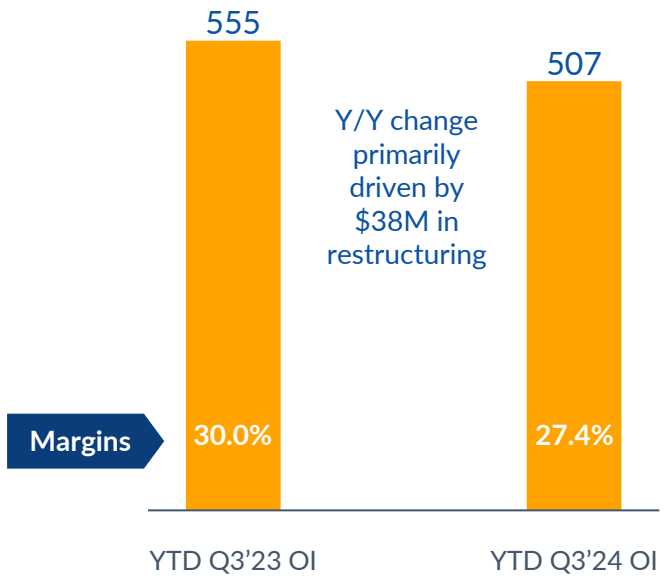
QTD Q3'23 Revenue					Excluding FX		QTD Q3'24 Revenue
601	-26	1	11	-5	583	4	587

Amounts in $ millions, unless otherwise noted

Sustained, Strong Margin Profile in YTD Period

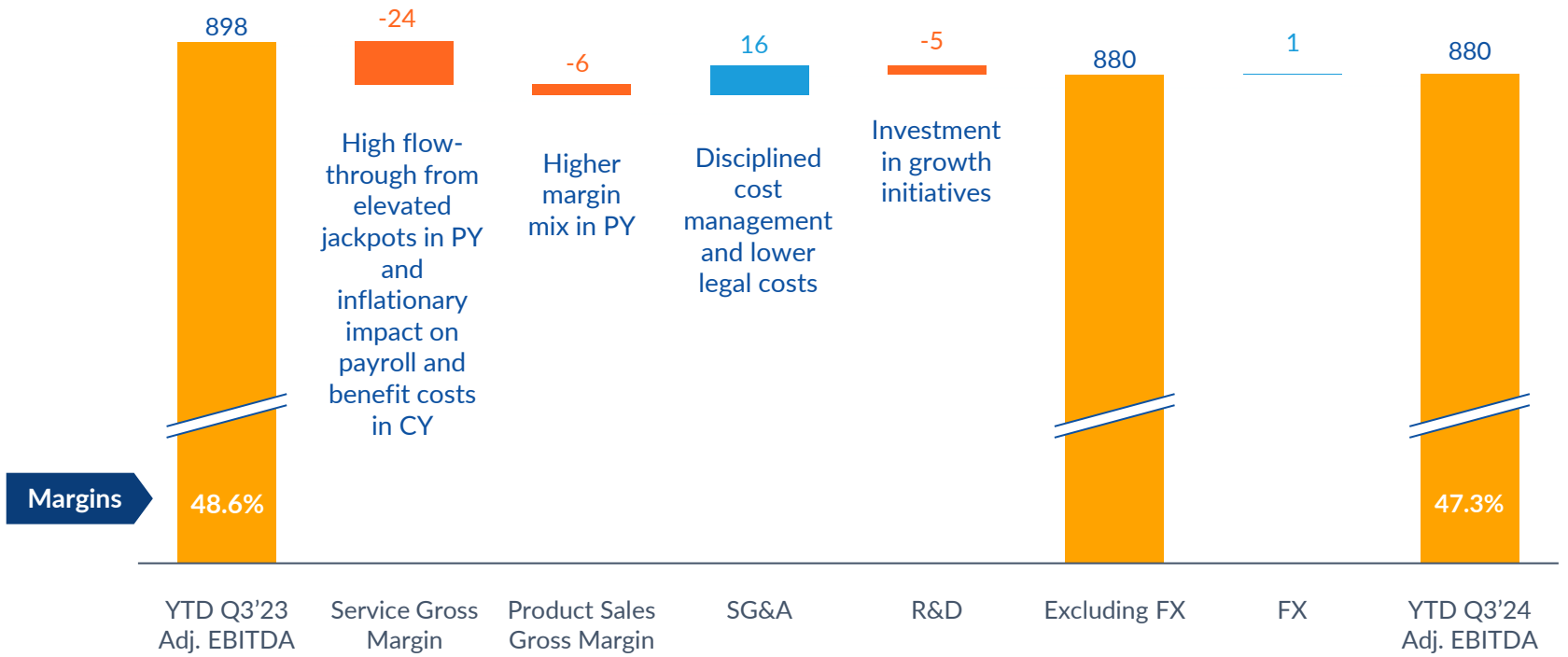


Operating Income



QTD Q3'23 OI		QTD Q3'24 OI
163	-52	110

Adjusted EBITDA



QTD Q3'23 Adj. EBITDA					Excluding FX		QTD Q3'24 Adj. EBITDA
279	-16	-6	7	-2	263	1	264

Amounts in $ millions, unless otherwise noted

Launching OPtiMa 3.0 to Reduce Structural Costs

Realigning and optimizing costs to position Company for success as global lottery pure play

Immediately addresses stranded corporate costs associated with sale of Gaming & Digital business

$38M in restructuring expense ($27M after tax) recognized in Q3'24

OPtiMa 1.0 and 2.0 primarily focused on Gaming & Digital; OPtiMa 3.0 addresses continuing operations

Targeting $40M in annualized savings by end of 2026; 50% to be realized by end of 2025

~3% reduction in workforce; started in Q3'24 with completion in next 12-18 months

Optimization of real estate footprint

Reductions in other indirect costs associated with a leaner business structure



Cash Generation Driven by Continuing Operations

Q3'24 cash from operations from continuing operations of $173M bolstered by strong working capital performance

YTD cash from operations of $724M

Tracking nicely to initial outlook of ~$1B for FY'24, with continuing operations accounting for about two-thirds of total

Continuing operations accounts for 85%+ of YTD consolidated free cash flow

$121M returned to shareholders YTD in the form of cash dividends

$489M
Year-to-date
Cash from Operations
(continuing operations)

$104M
Year-to-date
CapEx
(continuing operations)

$385M
Year-to-date
Free Cash Flow
(continuing operations)



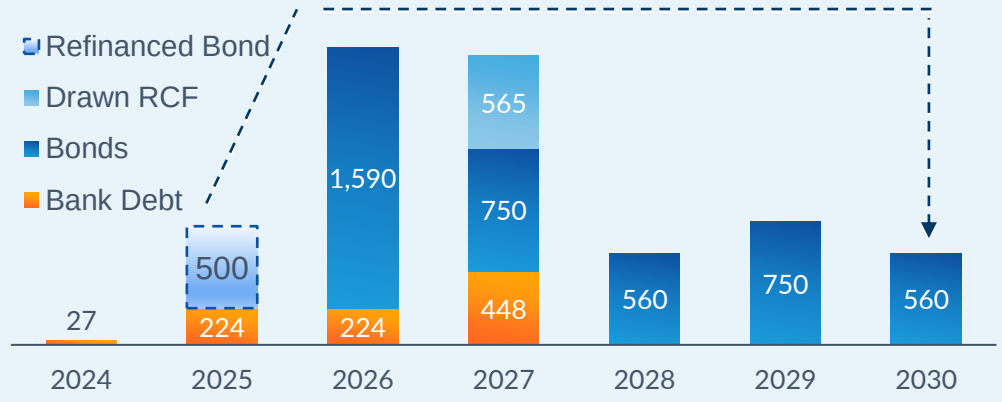
No Near-Term Debt Maturities; Significant Portion of Sale Proceeds Committed to Debt Reduction



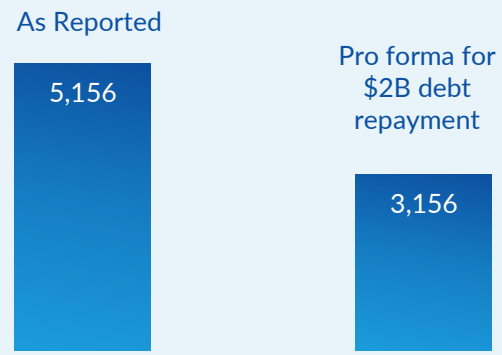
- $2B debt reduction from sale proceeds to significantly strengthen balance sheet and further improve debt maturity profile
- Pro forma net debt leverage*of 2.6x aligns Adjusted EBITDA from continuing operations with committed debt reduction upon closing
- Completed successful issuance of €500M 4.25% Senior Secured Notes due 2030; subsequent call of $500M 6.50% Notes due 2025
- Solid liquidity of $1.9B including $0.5B in unrestricted cash and $1.4B in additional borrowing capacity from undrawn facilities

Debt Maturity Profile

$2B of net proceeds from sale committed to debt reduction upon closing



Net Debt as of September 30, 2024



Note: Amounts in $ in millions, unless otherwise noted
**Non-GAAP measure; see disclaimer on page 2 and reconciliations to the most directly comparable GAAP measures in Appendix for further details*
Pro forma net debt leverage calculated as net debt of $3.16B divided by LTM Adjusted EBITDA from continuing operations of $1.2B

Initiating Q4'24 & FY'24 Outlook

Q4'24 Outlook

Revenue	$640 - $690M
Adjusted EBITDA*	$280 - $300M

FY'24 Outlook

Revenue	$2.50 - $2.55B
Adjusted EBITDA*	$1.16 - $1.18B

- Low-single digit increase in same-store sales for instant ticket & draw games, including improved recovery in the U.S. & Canada and continued momentum in Italy, offset by challenging U.S. multi-state jackpot comparisons
- Significant product sales volume, but below PY's very high level
- Profit flow-through affected by lower U.S. multi-state jackpot volumes, unfavorable product sales margin mix, and timing of certain operating costs



Note: EUR/USD FX at current rates
**A reconciliation of our forward-looking non-GAAP financial measures to the most directly comparable GAAP financial measure cannot be provided without unreasonable effort. This is due to the inherent difficulty of accurately forecasting the occurrence and financial impact of the adjusting items necessary for such a reconciliation to be prepared, for example, the provision for income taxes or net foreign exchange gain/loss, as such items have not yet occurred, are out of our control, or cannot be reasonably predicted.*

Resilient YTD Results; Business Value Enhanced by Low Leverage Profile & Proactive Cost Initiatives

Solid Q3'24 and YTD'24 Financial Results

Launched OPtiMa 3.0 to Align Costs with New Business Structure

Strong Cash Generation Fueled by Free Cash Flow from Continuing Operations

Initiating Q4'24 & FY'24 Outlook for Continuing Operations










VINCI IN GRANDE
BONUS
€100
€200
€250
€400
€500
X10
10eLOTTO
GONG
IL GRAN FINALE PER LA TUA GIOCATA
SCEGLI DA 1 A 10 NUMERI
SCEGLI L'IMPORTO
SCEGLI LE ESTRAZIONI
GIOCA
Lotteria Italia 2022
CLEOPATRA CLUSTERS
JACKPOT
$238,771.11
$200 MILLION
PLAY HERE!

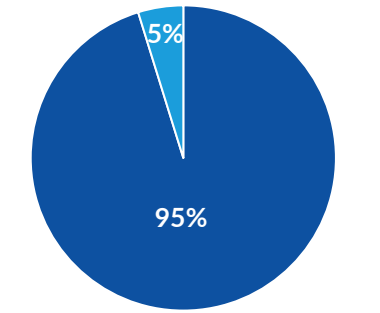
Q&A

IGT™

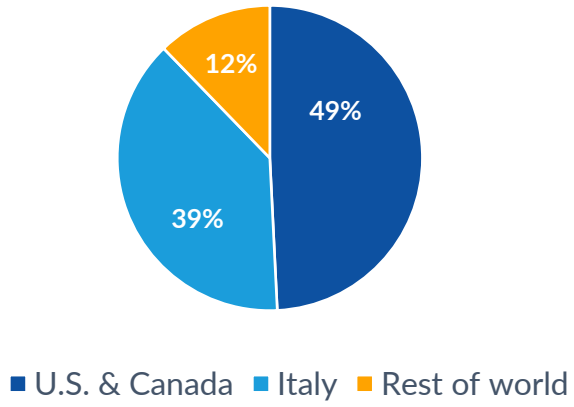
APPENDIX

YTD'24 Revenue & Profit Profile – Continuing Operations

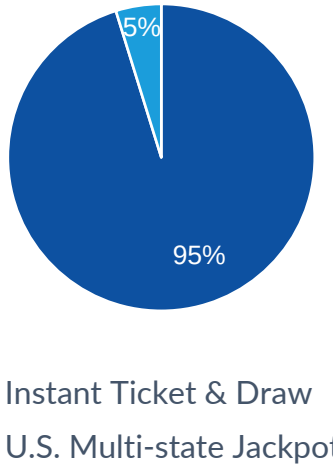
Revenue by Type



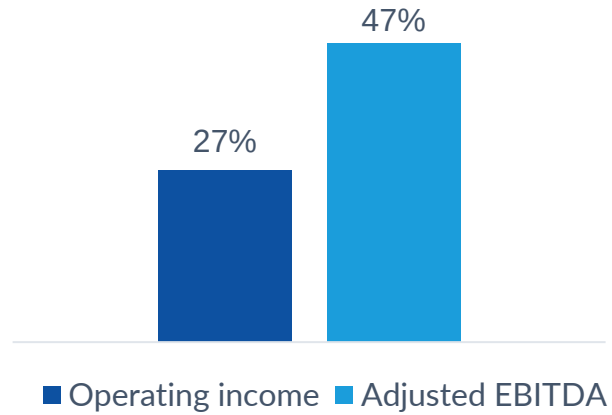
Revenue by Geography



Wager-based Revenue by Game Type

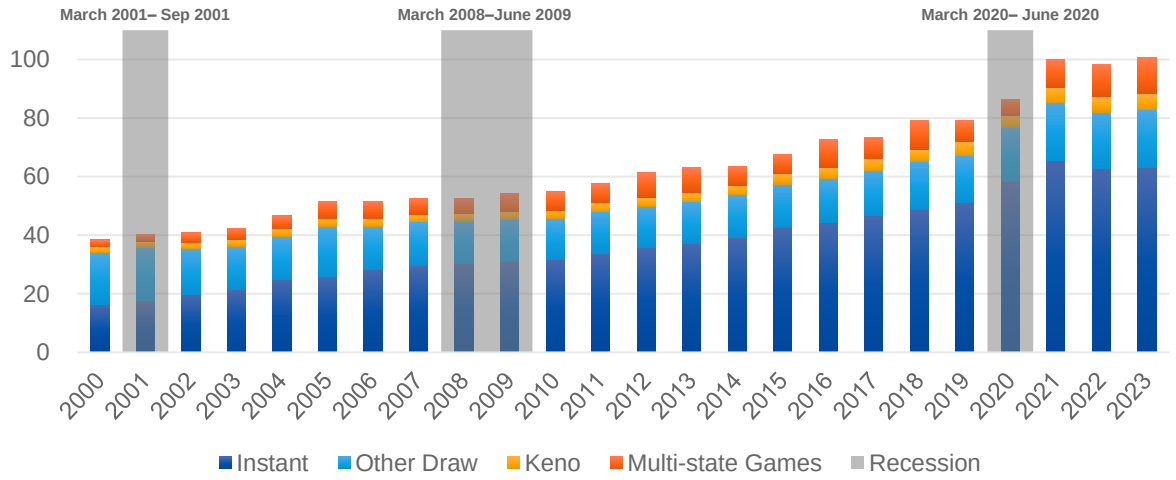


Profit Margins

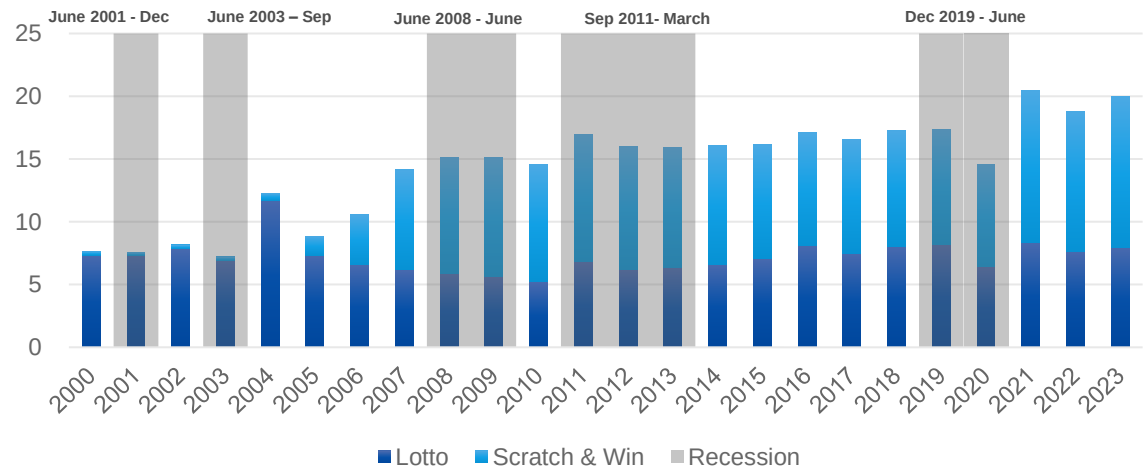


Lottery Sales Have Steady Growth Profile and Proven Resilience

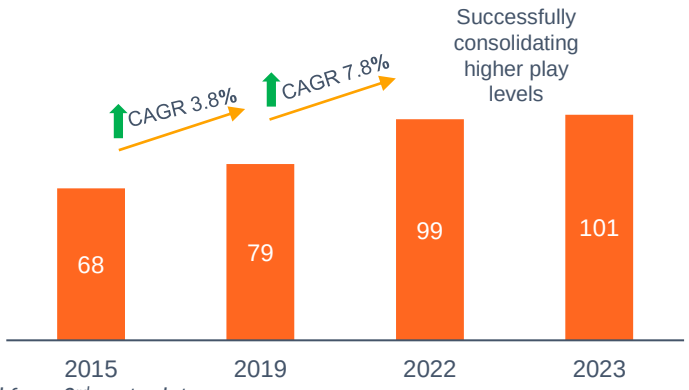
U.S. Lottery Industry Sales ($B)



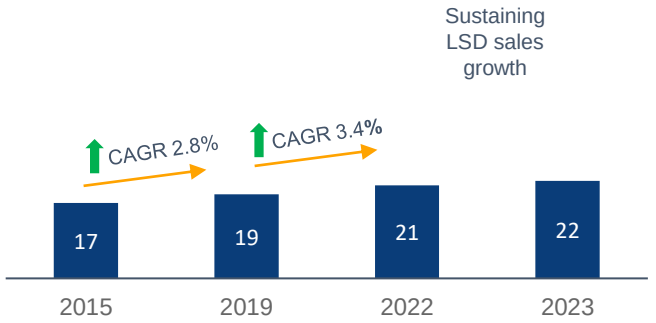
IGT Italy Lottery Sales (€B)



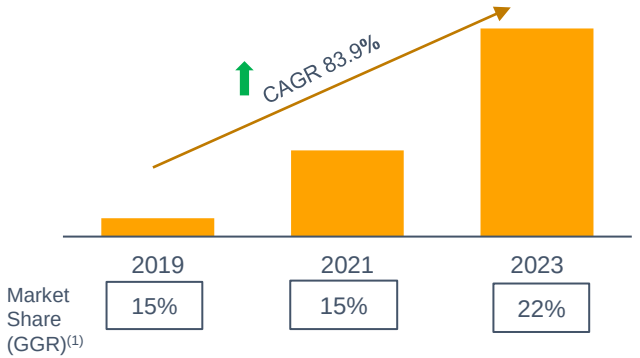
U.S. Lottery Industry Sales ($B)



Italy Lottery Industry Sales ($B)



IGT U.S. iLottery Sales ($B)



Sourced from 3rd party data

(1)GGR = Gross Gaming Revenue defined as amount wagered (also called handle or stakes), less prizes paid out

Q3'24 Select Performance and KPI Data

	Q3'24	Q3'23	Y/Y Change	Constant Currency Change
Revenue				
Service				
Instant ticket & draw wager-based revenue	477	472	1%	—%
U.S. multi-state jackpot wager-based revenue	21	47	(56)%	(56)%
Upfront license fee amortization	(48)	(47)	(2)%	—%
Other	116	105	11%	11%
Total service revenue	**566**	**576**	**(2)%**	**(2)%**
Product sales	**20**	**25**	**(17)%**	**(19)%**
Total revenue	**587**	**601**	**(2)%**	**(3)%**
Operating income	**110**	**163**	**(33)%**	**(33)%**
Adjusted EBITDA	**264**	**279**	**(6)%**	**(6)%**

$ in millions except otherwise noted

Q3'24 Select Performance and KPI Data

Same-store sales (SSS) growth (%) (Wager-based growth) [1]	Q3'24 Constant Currency Change	Q3'23 Constant Currency Change
Global		
Instant ticket & draw games	1.0%	(0.8)%
U.S. multi-state jackpots	(55.2)%	43.6%
Total	**(5.8)%**	**3.1%**
U.S. & Canada		
Instant ticket & draw games	0.2%	(1.0)%
U.S. multi-state jackpots	(55.2)%	43.6%
Total	**(9.8)%**	**4.9%**
Italy		
Instant ticket & draw games	**2.7%**	**4.7%**
Rest of world		
Instant ticket & draw games	**1.9%**	**(6.9)%**

Revenue (by geography)	Q3'24	Q3'23	Y/Y Change	Constant Currency Change
U.S. & Canada	284	306	(7)%	(7)%
Italy	228	218	5%	3%
Rest of world	75	77	(3)%	(3)%
Total revenue	**587**	**601**	**(2)%**	**(3)%**

[1] *Same-store sales represents the change in wagers recorded in lottery jurisdictions where IGT is the operator or facilities management supplier, using the same lottery jurisdictions and perimeter for comparisons between periods*

Q3'24 Summarized Income Statement

All amounts from continuing operations	For the three months ended September 30,			For the nine months ended September 30,		
	2024	2023	Y/Y Change	2024	2023	Y/Y Change
Service revenue	566	576	(2)%	1,771	1,767	—%
Product sales	20	25	(17)%	89	82	9%
Total revenue	**587**	**601**	**(2)%**	**1,861**	**1,849**	**1%**
Total operating expenses	477	438	(9)%	1,354	1,294	(5)%
Operating income	**110**	**163**	**(33)%**	**507**	**555**	**(9)%**
Interest expense, net	53	54		160	154	
Foreign exchange loss (gain), net	39	(36)		23	(9)	
Other non-operating expense, net	2	3		9	9	
Total non-operating expenses	**94**	**21**		**192**	**155**	
Income before provision for income taxes	15	142		315	400	
Provision for income taxes	61	65		161	209	
Net income	**43**	**123**		**256**	**280**	
Less: Net income attributable to non-controlling interests	34	31		120	115	
Net income attributable to IGT PLC	**7**	**94**		**130**	**164**	
Net income attributable to IGT PLC per common share - diluted	**$(0.39)**	**$0.23**		**$0.17**	**$0.38**	
Adjusted net income attributable to IGT PLC per common share - diluted	**$(0.02)**	**$0.04**		**$0.46**	**$0.41**	

$ in millions except per share amounts

Summarized Cash Flow Statement

	For the three months ended September 30,		For the nine months ended September 30,	
	2024	**2023**	**2024**	**2023**
Net cash provided by operating activities from continuing operations	**173**	**226**	**489**	**620**
Capital expenditures	(30)	(31)	(104)	(104)
Free Cash Flow	**144**	**195**	**385**	**516**
Cash flow provided by discontinued operations	24	1	69	(165)
Debt Proceeds / (Repayment), Net	1	60	(52)	71
Shareholder dividends paid	(40)	(40)	(121)	(120)
Minority distribtions, net	(10)	(10)	(214)	(206)
Other, Net	(2)	(67)	(80)	(90)
Other Investing / Financing	**(27)**	**(56)**	**(397)**	**(510)**
Net Cash Flow	**117**	**139**	**(13)**	**6**
Effect of Exchange Rates/Other	17	(32)	(14)	(24)
Net Change in Cash and Restricted Cash	134	108	(26)	(18)

$ in millions

Reconciliations of Non-GAAP Financial Measures

	For the three months ended September 30,		For the nine months ended September 30,	
	2024	2023	2024	2023
(Loss) income from continuing operations	(46)	77	154	192
Provision for income taxes	61	65	161	209
Interest expense, net	53	54	160	154
Foreign exchange loss (gain), net	39	(36)	23	(9)
Other non-operating expense, net	2	3	9	9
Operating income	110	163	507	555
Depreciation	42	45	127	134
Amortization - service revenue [1]	51	50	150	149
Amortization - non-purchase accounting	6	6	17	17
Amortization - purchase accounting	2	4	7	13
Restructuring	38	—	39	2
Stock-based compensation	12	11	31	29
Other	2	—	3	—
Adjusted EBITDA	**264**	**279**	**880**	**898**
Cash flows from operating activities - continuing operations	173	226	489	620
Capital expenditures	(30)	(31)	(104)	(104)
Free Cash Flow	144	195	385	516

$ in millions

[1] *Includes amortization of upfront license fees*

Reconciliations of Non-GAAP Measures - QTD

All amounts from continuing operations	For the three months ended September 30, 2024			For the three months ended September 30, 2023		
	Pre-Tax Impact	Tax Impact [1]	Net Impact	Pre-Tax Impact	Tax Impact [1]	Net Impact
Reported EPS from continuing operations attributable to IGT PLC - diluted			(0.39)			0.23
Adjustments:						
Foreign exchange loss (gain), net	0.19	(0.03)	0.22	(0.18)	0.02	(0.20)
Amortization - purchase accounting	0.01	—	0.01	0.02	—	0.01
Restructuring	0.19	0.06	0.13	—	—	—
Other (non-recurring adjustments)	0.01	—	0.01	—	—	—
Net adjustments			0.38			(0.18)
Adjusted EPS attributable to IGT PLC - diluted			(0.02)			0.04
Reported effective tax rate			394.3 %			45.7 %
Adjusted effective tax rate			68.9 %			63.6 %
Adjusted EPS weighted average shares outstanding (in millions)			202 [2]			203 [3]

All amounts presented are in $

[1] *Calculated based on nature of item, including any realizable deductions, and statutory tax rate in effect for the relevant jurisdiction*

[2] *Excludes the anti-dilutive impact of share-based payment awards*

[3] *Includes the dilutive impact of share-based payment awards*

Reconciliations of Non-GAAP Measures - YTD

All amounts from continuing operations	For the nine months ended September 30, 2024			For the nine months ended September 30, 2023		
	Pre-Tax Impact	Tax Impact [1]	Net Impact	Pre-Tax Impact	Tax Impact [1]	Net Impact
Reported EPS from continuing operations attributable to IGT PLC - diluted			0.17			0.38
Adjustments:						
Foreign exchange loss (gain), net	0.11	—	0.11	(0.04)	0.01	(0.05)
Amortization - purchase accounting	0.03	0.01	0.03	0.06	0.01	0.05
Restructuring	0.19	0.06	0.13	0.01	—	0.01
Other (non-recurring adjustments)	0.02	—	0.02	0.02	—	0.02
Net adjustments			0.29			0.03
Adjusted EPS attributable to IGT PLC - diluted			0.46			0.41
Reported effective tax rate			51.0 %			52.1 %
Adjusted effective tax rate			45.1 %			51.8 %
Adjusted EPS weighted average shares outstanding (in millions)			203 [2]			202 [3]

All amounts presented are in $

[1] Calculated based on nature of item, including any realizable deductions, and statutory tax rate in effect for the relevant jurisdiction

[2] Includes the dilutive impact of share-based payment awards

[3] Includes the dilutive impact of share-based payment awards