

Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

^a See separate instructions.

Part I Reporting Issuer

1 Issuer's name Rocket Companies, Inc.		2 Issuer's employer identification number (EIN) 84-4946470	
3 Name of contact for additional information Scott Miller	4 Telephone No. of contact 313-373-7990	5 Email address of contact ir@rocketcompanies.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 1050 Woodward Ave		7 City, town, or post office, state, and ZIP code of contact Detroit, MI 48226	
8 Date of action 10/1/2025		9 Classification and description Distribution on Common Stock of Rocket Companies, Inc.	
10 CUSIP number 77311W101	11 Serial number(s)	12 Ticker symbol RKT	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ^a See attachment

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ^a See attachment

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ^a See attachment

Part II **Organizational Action** (continued)

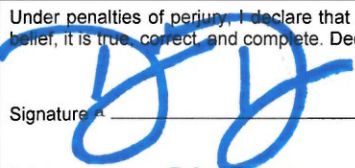
17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ^a See attachment

18 Can any resulting loss be recognized? ^a See attachment

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ^a See attachment

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ^a  Date ^a _____

Print your name ^a **Brian Brown** Title ^a **Chief Financial Officer**

**Paid
Preparer
Use Only**

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Firm's name ^a	Firm's EIN ^a			
Firm's address ^a	Phone no.			

Rocket Companies, Inc.
EIN: 84-4946470
Attachment to Form 8937

Form 8937, Part II, Box 14

Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action.

On October 1, 2025, pursuant to the Agreement and Plan of Merger (the "Merger Agreement") by and among Rocket Companies, Inc. ("Rocket"), Mr. Cooper Group, Inc. ("Mr. Cooper"), Maverick Merger Sub, Inc., a Delaware corporation and a direct, wholly owned subsidiary of Rocket ("Maverick Merger Subsidiary"), and Maverick Merger Sub 2, LLC, a Delaware limited liability company and a direct wholly owned subsidiary of Rocket ("Forward Merger Subsidiary"), Maverick Merger Subsidiary merged with and into Mr. Cooper (the "Maverick Merger"), with Mr. Cooper surviving the Maverick Merger and continuing as a direct, wholly owned subsidiary of Rocket and immediately following such Maverick Merger, Mr. Cooper merged with and into Forward Merger Subsidiary, with Forward Merger Subsidiary surviving the forward merger (the "Forward Merger" and together with the Maverick Merger, the "Mr. Cooper Mergers").

At the effective time of the Maverick Merger, each outstanding share of Mr. Cooper common stock, par value \$0.01 per share (collectively, the "Mr. Cooper common stock") (other than Mr. Cooper common stock owned directly or indirectly by Rocket, Mr. Cooper, Maverick Merger Subsidiary or Forward Merger Subsidiary immediately prior to the Maverick Effective Time), was automatically converted into the right to receive 11 shares of Rocket's Class A common stock, par value \$0.00001 per share (the "Rocket Class A common stock"), and cash payable in lieu of fractional shares, without interest and subject to any applicable withholding taxes.

Rocket stockholders continued to own their existing shares of Rocket Class A common stock.

Form 8937, Part II, Box 15

Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis.

The information contained herein does not constitute tax advice and does not purport to be complete or to describe the consequences that may apply to particular categories of shareholders.

Further discussion of material U.S. federal income tax consequences of the Mr. Cooper Mergers can be found in the Form S-4 for Rocket as filed with the Securities and Exchange Commission on April 29, 2025, under the heading "Material U.S. Federal Income Tax Consequences" (available at: https://www.sec.gov/Archives/edgar/data/1805284/000110465925041422/tm2513302-1_s4.htm)

The Mr. Cooper Mergers, taken together, are intended to qualify and will be reported as a "reorganization" within the meaning of Section 368(a) of the Internal Revenue Code of 1986, as amended (the "Code"). Neither Rocket nor Mr. Cooper intends to request a ruling from the Internal Revenue Service regarding the U.S. federal income tax consequences of the Mr. Cooper Mergers.

Assuming that the Mr. Cooper Mergers, taken together, qualify as a "reorganization" within the meaning of Section 368(a) of the Code, the material U.S. federal income tax consequences of the Mr. Cooper Mergers to U.S. holders of Mr. Cooper common stock are as follows:

- a U.S. holder of Mr. Cooper common stock will not recognize any gain or loss, and no amount will be includible in the income of such U.S. holder, as a result of the exchange of Mr. Cooper common stock for Rocket Class A common stock in the Mr. Cooper Mergers (except for any gain or loss recognized with respect to cash received in lieu of a fractional share of Rocket Class A common stock, as described below);
- the aggregate tax basis of the Rocket Class A common stock received in exchange for Mr. Cooper common stock by a U.S. holder in the Mr. Cooper Mergers (including any fractional share of Rocket Class A common stock deemed received and exchanged for cash, as discussed below) will equal the aggregate adjusted tax basis of such U.S. holder's Mr. Cooper common stock exchanged therefor; and
- a U.S. holder's holding period in the Rocket Class A common stock received in exchange for shares of Mr. Cooper common stock in the Mr. Cooper Mergers (including a fractional share of Rocket Class A common stock deemed to be received and exchanged for cash, as discussed below) will include the holding period in such U.S. holder's Mr. Cooper common stock exchanged therefor.

If a U.S. holder of Mr. Cooper common stock acquired different blocks of Mr. Cooper common stock at

different times or at different prices, such U.S. holder's basis and holding period in its shares of Rocket Class A common stock may be determined separately with reference to each block of Mr. Cooper common stock.

A U.S. holder of Mr. Cooper common stock who receives cash instead of a fractional share of Rocket Class A common stock generally will be treated as having received such fractional share pursuant to the Mr. Cooper Mergers, and then as having sold such fractional share for cash. As a result, such U.S. holder generally will recognize gain or loss based on the difference, if any, between the amount of such cash received and the U.S. holder's tax basis in such fractional share of Rocket Class A common stock (determined as described above).

Form 8937, Part II, Box 16

Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates.

As noted above, assuming that the Mr. Cooper Mergers, taken together, qualify as a "reorganization" within the meaning of Section 368(a) of the Code, the aggregate tax basis of the Rocket Class A common stock received in the Mr. Cooper Mergers (including any fractional share of Rocket Class A common stock deemed received and exchanged for cash) will equal the aggregate adjusted tax basis of the Mr. Cooper common stock exchanged therefor.

Form 8937, Part II, Box 17

List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based.

The tax treatment described herein is based (in part) on Sections 368(a), 368(a)(1)(A), 354(a)(1), 358(a), and 1001 of the Code.

Form 8937, Part II, Box 18

Can any resulting loss be recognized?

As noted above, assuming that the Mr. Cooper Mergers qualify as a “reorganization” within the meaning of Section 368(a) of the Code, a U.S. holder of Mr. Cooper common stock will not recognize any gain or loss, and no amount will be includible in the income of such U.S. holder, as a result of the exchange of Mr. Cooper common stock for Rocket Class A common stock in the Mr. Cooper Mergers (except for any gain or loss recognized with respect to cash received in lieu of a fractional share of Rocket Class A common stock). As discussed above in response to Box 15, a U.S. holder of Mr. Cooper common stock who receives cash instead of a fractional share of Mr. Cooper common stock generally will recognize gain or loss based on the difference, if any, between the amount of such cash received and the U.S. holder’s tax basis in such fractional share of Rocket Class A common stock.

Form 8937, Part II, Box 19

Provide any other information necessary to implement the adjustment, such as the reportable tax year.

The Mr. Cooper Mergers were consummated on October 1, 2025. Consequently, the reportable taxable year of the holders of Mr. Cooper common stock for reporting the tax effect of the Mr. Cooper Mergers is the taxable year that includes October 1, 2025.

The information contained herein is being provided pursuant to the requirements of Section 6045B of the Internal Revenue Code of 1986, as amended. The information in this document does not constitute tax advice and should not be construed to take into account any shareholder's specific circumstances. Holders and nominees should consult their own tax advisors regarding the particular tax consequences of the organizational action (as described in this document) to them, including the applicability and effect of all U.S. federal, state, and local and foreign tax laws.