Form **8937** (December 2017) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

OMB No. 1545-0123

Part I Reporting Issuer

1 Issuer's name Rocket Companies, Inc.			2 Issuer's employer identification number (EIN) 84-4946470
3 Name of contact for additional information Scott Miller	4 Telephone No. of contact 313-373-7990		5 Email address of contact ir@rocketcompanies.com
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 1050 Woodward Ave			7 City, town, or post office, state, and ZIP code of contact Detroit, MI 48226
8 Date of action 7/1/2025	9 Classification and description Distribution on Common Stock of Rocket Companies, Inc.		
10 CUSIP number 77311W101	11 Serial number(s)	12 Ticker symbol RKT	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ See attachment

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ See attachment

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ See attachment

Part II **Organizational Action** *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ See attachment

18 Can any resulting loss be recognized? ▶ See attachment

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ See attachment

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ Date ▶

Print your name ▶ Brian Brown Title ▶ Chief Financial Officer

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no.	

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Rocket Companies, Inc.
EIN: 84-4946470
Attachment to Form 8937

Form 8937, Part II, Box 14
Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action.

On July 1, 2025, pursuant to the Agreement and Plan of Merger (the "Merger Agreement") by and among Rocket Companies, Inc. ("Rocket"), Neptune Merger Sub, Inc. ("Redfin Merger Sub") and Redfin Corporation ("Redfin"), the acquisition of Redfin was accomplished through a merger of Redfin Merger Sub with and into Redfin, with Redfin continuing as a direct wholly owned subsidiary of Rocket (the "Redfin Merger").

At the effective time of the Redfin Merger, each outstanding share of Redfin common stock, par value $0.001 per share (other than shares held by (i) Redfin, including in treasury, (ii) Rocket or (iii) Rocket's subsidiaries, including Redfin Merger Sub), was automatically converted into the right to receive 0.7926 shares of Rocket's Class A common stock, and the cash payable in lieu of fractional shares of the merger consideration, without interest and subject to any applicable withholding taxes.

Rocket stockholders continued to own their existing shares of Rocket Class A common stock.

Form 8937, Part II, Box 15
Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis.

The information contained herein does not constitute tax advice and does not purport to be complete or to describe the consequences that may apply to particular categories of shareholders.

Further discussion of material U.S. federal income tax consequences of the Redfin Merger can be found in the Form S-4 for Rocket as filed with the Securities and Exchange Commission on May 1, 2025, under the heading "Material U.S. Federal Income Tax Consequences" (available at: https://www.sec.gov/Archives/edgar/data/1805284/000110465925043581/tm2511408-4_s4a.htm#tMUFI1).

The Merger is intended to qualify and will be reported as a "reorganization" within the meaning of Section 368(a) of the Internal Revenue Code of 1986, as amended (the "Code"). Neither Rocket nor Redfin intends to request a ruling from the Internal Revenue Service regarding the U.S. federal income tax consequences of the Merger.

Assuming that the Merger qualifies as a "reorganization" within the meaning of Section 368(a) of the Code, the U.S. federal income tax consequences of the Merger to U.S. holders of Redfin common stock are as follows:

- a U.S. holder of Redfin common stock will not recognize any gain or loss on the exchange of shares of Redfin common stock for shares of Rocket Class A common stock (excluding any cash received in lieu of fractional share interests in Rocket Class A common stock, which shall be treated as discussed below);

- the aggregate tax basis of the Rocket Class A common stock received in the merger (including any fractional share interests in Rocket Class A common stock deemed received and exchanged for cash, as discussed below) will be the same as the aggregate tax basis of the Redfin common stock surrendered in exchange for the Rocket Class A common stock; and

- the holding period of Rocket Class A common stock received in exchange for shares of Redfin common stock (including any fractional share interests in Rocket Class A common stock deemed received and exchanged for cash, as discussed below) will include the holding period of the Redfin common stock surrendered in exchange for the Rocket Class A common stock.

If a U.S. holder exchanges more than one "block" of Redfin common stock (that is, different shares of Redfin common stock that the U.S. holder has acquired at different times or different prices), tax basis in, and the holding period of, the Redfin common stock exchanged for Rocket Class A common stock in accordance with the preceding rules will be determined separately with respect to each block of Redfin common stock.

A U.S. holder of Redfin common stock who receives cash in lieu of a fractional share of Rocket Class A common stock as part of the Merger generally will recognize gain or loss measured by the difference between the amount of cash received for such fractional share and the portion of the U.S. holder's tax basis in the Redfin common stock allocated to the fractional share.

Form 8937, Part II, Box 16
Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates.

As noted above, assuming that the Merger qualifies as a "reorganization" within the meaning of Section 368(a) of the Code, the aggregate tax basis of the Rocket Class A common stock received in the merger (including any fractional share interests in Rocket Class A common stock deemed received and exchanged for cash) will be the same as the aggregate tax basis of the Redfin common stock surrendered in exchange for the Rocket Class A common stock.

Form 8937, Part II, Box 17
List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based.

The tax treatment described herein is based (in part) on Sections 368(a), 368(a)(2)(E), 354(a)(1), 358(a), and 1001 of the Code.

Form 8937, Part II, Box 18
Can any resulting loss be recognized?

As noted above, assuming that the Merger qualifies as a "reorganization" within the meaning of Section 368(a) of the Code, a U.S. holder of Redfin common stock will not recognize any gain or loss on the exchange of shares of Redfin common stock for shares of Rocket Class A common stock (excluding any cash received in lieu of fractional share interests in Rocket Class A common stock). As discussed above in response to Box 15, a U.S. holder who receives cash in lieu of a fractional share of Redfin common stock generally will recognize gain or loss measured by the difference between the amount of cash received for such fractional share and the portion of the U.S. holder's tax basis in the Redfin common stock allocated to the fractional share.

Form 8937, Part II, Box 19
Provide any other information necessary to implement the adjustment, such as the reportable tax year.

The Merger was consummated on July 1, 2025. Consequently, the reportable taxable year of the holders of Redfin common stock for reporting the tax effect of the Merger is the taxable year that includes July 1, 2025.

The information contained herein is being provided pursuant to the requirements of Section 6045B of the Internal Revenue Code of 1986, as amended. The information in this document does not constitute tax advice and should not be construed to take into account any shareholder's specific circumstances. Holders and nominees should consult their own tax advisors regarding the particular tax consequences of the organizational action (as described in this document) to them, including the applicability and effect of all U.S. federal, state, and local and foreign tax laws.