



Pursuant to article 227 of Law 6/2023, of March 17, on Securities Markets and Investment Services (*Ley de los Mercados de Valores y de los Servicios de Inversión*), HBX Group International plc (“**HBX Group**” or the “**Company**”), hereby announces the following:

OTHER RELEVANT INFORMATION

Following the initial public offering and admission to trading of all of the ordinary shares of the Company on the Madrid, Barcelona, Bilbao and Valencia Stock Exchanges for trading through the Automated Quotation System (*Sistema de Interconexión Bursátil* or *Mercado Continuo*), and as anticipated in the relevant prospectus filed on 30 January 2025 with the Spanish Securities Market Commission (*Comisión Nacional del Mercado de Valores* or CNMV) in relation thereto (under the heading “*Proposed Reorganisation—Post-Admission steps*” and “*Dividend Policy*”), and acting under the authorisation granted by the Company’s former sole shareholder at a general meeting of the Company held on 10 February 2025, the Board of Directors of the Company resolved on 12 March 2025 to reduce the amount standing to the credit of its share premium account by €725,000,000 by way of a court-approved reduction of capital in accordance with sections 645 to 649 of the Companies Act 2006, to be credited to distributable reserves (the “**Reduction of Capital**”).

On 22 July 2025, the High Court of Justice in England and Wales confirmed the Reduction of Capital pursuant to section 648(1) of the Companies Act 2006. Such Reduction of Capital became effective following registration by the Companies House on 30 July 2025, notice of which was received by the Company yesterday.

It is noted that the Reduction of Capital does not entail any reduction in the nominal value of the Company’s shares or the number of shares of the Company outstanding, but a reallocation of the amount referred to above from the share premium account to distributable reserves.

London, 7 August 2025



IMPORTANT INFORMATION

The contents of this announcement have been prepared by and are the sole responsibility of HBX Group. The information contained in this announcement does not purport to be full or complete. No reliance may be placed for any purpose on the information contained in this announcement.

This announcement is not for release, publication or distribution in whole or in part, directly or indirectly, in or into any jurisdiction in which the distribution or release would be unlawful. Nothing in this announcement constitutes or contemplates an offer of, an offer to purchase or the solicitation of an offer to purchase or sell any security in any jurisdiction.

The securities of the Company have not been, and will not be, registered under the Securities Act of 1933, as amended (the "**Securities Act**") and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements under the Securities Act.

The information and opinions in this announcement are not based upon a consideration of any particular investment objectives, financial situation or needs. Readers may wish to seek independent and professional advice and conduct their own independent investigation and analysis of the information contained in this announcement and of the business, operations, financial condition, prospects, status and affairs of HBX Group.