

**Report of Organizational Actions
Affecting Basis of Securities**

► See separate instructions.

Part I Reporting Issuer

| | | | |
|--|--|---|----------------------|
| 1 Issuer's name Venture Global, Inc. | | 2 Issuer's employer identification number (EIN) 93-3539083 | |
| 3 Name of contact for additional information Dustin Richards | 4 Telephone No. of contact (202) 759-6740 | 5 Email address of contact drichards@venturegloballng.com | |
| 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 1001 19th Street North, Suite 1500 | | 7 City, town, or post office, state, and ZIP code of contact Arlington, VA, 22209 | |
| 8 Date of action January 27, 2025 | 9 Classification and description See rider attached. | | |
| 10 CUSIP number See rider attached. | 11 Serial number(s) VG | 12 Ticker symbol VG | 13 Account number(s) |

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► **See rider attached.**

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► **See rider attached.**

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► **See rider attached.**

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► _____

See rider attached.

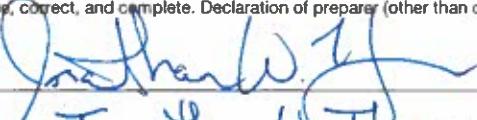
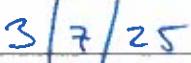
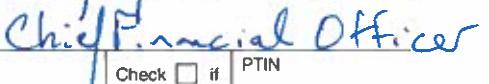
18 Can any resulting loss be recognized? ► _____

See rider attached.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► _____

See rider attached.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

| | | | | | | |
|------------------------------|---|----------------------|---------|---|---|------|
| Signature ► |  | | | Date ► |  | |
| Print your name ► | Print/Type preparer's name | Preparer's signature | Title ► |  | | |
| Paid Preparer Use Only | Firm's name ► | | Date | | Check <input type="checkbox"/> if self-employed | PTIN |
| | Firm's address ► | | | | Firm's EIN ► | |
| | | | | | Phone no. | |

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Venture Global, Inc.
EIN 93-3539083

Attachment to Form 8937

The information in Form 8937 and this attachment does not constitute tax advice and does not purport to take into account the specific circumstances that may apply to particular categories of holders of any reference shares. Holders are urged to consult their own tax advisor regarding the consequences of the transactions described herein, including the impact on tax basis resulting therefrom.

Form 8937, Part I, Box 9:

Class A common stock of Venture Global, Inc. (the “Company”), a Delaware corporation, par value \$0.01 per share (“Class A Common Stock”)

Class B common stock of Company, par value \$0.01 per share (“Class B Common Stock”)

Form 8937, Part I, Box 10:

CUSIP of Class A common stock: 92333F 101

CUSIP of Class B common stock: N/A

Form 8937, Part II, Box 14:

On January 27, 2025, Venture Global, Inc. effected a forward stock split of its Class A Common Stock, where each share was converted into 4,520.33170653 shares of Class A Common Stock (the “Stock Split”).

On January 27, 2025, immediately after the Stock Split, each share of Class A Common Stock that was held of record by Venture Global Partners II, LLC or any affiliated entity (collectively, the “VGP Shareholders”) immediately after the effectiveness of the Stock Split was converted into one share of Class B Common Stock (the “Conversion”).

Form 8937, Part II, Box 15:

As a result of the Stock Split, each share of Class A Common Stock owned by the shareholders was reclassified and converted into 4,520.33170653 shares of Class A Common Stock, where any fractional share (after aggregating all fractional shares a shareholder would otherwise be entitled to receive in connection with the Stock Split) was rounded down to the nearest whole share. Pursuant to Section 305(a) of the Internal Revenue Code of 1986, as amended (the “Code”), no gain or loss would be recognized by the shareholders as a result of the Stock Split. Under Section 307(a) of the Code, each shareholder is required to allocate the aggregate tax basis in his or her shares held immediately prior to the Stock Split among shares of stock held immediately after the Stock Split. As a result, a shareholder who held one share of Class A Common Stock (the “original share”) immediately prior to the Stock Split and received 4,520 shares of Class A Common Stock in the

Stock Split (with the fractional shares rounded down to the nearest whole share) would have a tax basis in each of such 4,520 shares equal to 1/4520 of the tax basis in the original share to which such 4,520 shares relate. Each shareholder's total basis and proportionate interest in the Company immediately after the Stock Split remained the same as immediately prior to the Stock Split.

The Conversion is intended to be treated as a reorganization under Section 368(a)(1)(E) of the Code in which each VGP Shareholder is treated as exchanging each share of Class A Common Stock for one share of Class B Common Stock. Pursuant to Section 354(a) of the Code, no gain or loss would be recognized by the VGP Shareholders as a result of the Conversion. Under Section 358(a) of the Code, the tax basis of each share of Class B Common Stock received by a VGP Shareholder in the Conversion should equal the tax basis of the share of Class A Common Stock exchanged therefor.

Form 8937, Part II, Box 16:

See the response to Question 15, above.

Form 8937, Part II, Box 17:

For the Stock Split: Sections 305(a), 307(a) of the Code.

For the Conversion: Sections 354, 358, and 368(a)(1)(E) of the Code.

Form 8937, Part II, Box 18:

No loss may be recognized with respect to the Stock Split or the Conversion.

Form 8937, Part II, Box 19:

The reportable tax year is 2025 for taxpayers reporting taxable income on a calendar year basis.