



NEWS RELEASE

## Ameriprise Financial Welcomes CAM Wealth Management in Annapolis, MD

2019-09-24

The four-advisor team manages \$675 million in assets under management

MINNEAPOLIS--(BUSINESS WIRE)-- Today Ameriprise Financial, Inc. (NYSE: AMP) announced that CAM Wealth Management, a team of experienced financial advisors, has joined its employee channel in Annapolis, Md. CAM Wealth Management is led by managing directors Kevin B. Collison, CPFA, CRPC<sup>®</sup>, CFP<sup>®</sup>, Christopher Asher, CRPC<sup>®</sup>, CFP<sup>®</sup> and Scott McRoy, CFP<sup>®</sup>, CRPC<sup>®</sup>, CDF<sup>®</sup>. Financial advisor Pat Cotherman, CFP<sup>®</sup> and registered client service associates Maria Vallecillo and Laura McAuley are also on the team. The team manages approximately \$675 million in assets under management and joined Ameriprise from Merrill Lynch. Complex director Jason Bourgo and branch manager Eric Borsoni support the team.

This press release features multimedia. View the full release here:

<https://www.businesswire.com/news/home/20190924005687/en/>

CAM Wealth Management. From left to right: Scott McRoy, Pat Cotherman, Kevin Collison, Christopher Asher. (Photo: CAM Wealth Management)

“We help accomplish our clients’ financial goals in two ways: comprehensive financial

planning and wealth management. We were looking for a firm that would give us the ability to focus on these priorities, and that could support the growth we have in mind for our business. We evaluated seven firms closely and quickly discovered that Ameriprise rose to the top,” said Scott McRoy about the decision to move to Ameriprise after 33 years at Merrill. “Ameriprise has a culture and philosophy that puts financial planning and wealth management at the forefront of everything they do for advisors – and most importantly – for clients.”

“Having known this team for many years, I am confident they will be a great fit for the financial planning culture at Ameriprise,” said Eric Borsoni, branch manager. “CAM Wealth Management cares for their clients, and they have deep expertise in helping their clients navigate complex and often emotional planning decisions related to their finances. I am excited to have this exceptional group join our firm.”

“We’ve had a strong start at Ameriprise,” said McRoy. “Top leadership, department heads and various specialists are coming together to support our clients and our business in the way we expected.”

More than 4,000 financial advisors have joined Ameriprise since 2008.<sup>1</sup> To find out why experienced financial advisors are joining Ameriprise, visit [joinameriprise.com](https://joinameriprise.com).

For more information about CAM Wealth Management visit [camwealthmanagement.com](https://camwealthmanagement.com). Included photo from left to right: Scott McRoy, Pat Cotherman, Kevin Collison, Christopher Asher.

<sup>1</sup> – Company data as of June 2019.

## About Ameriprise Financial

At Ameriprise Financial, we have been helping people feel confident about their financial future for more than 125 years. With extensive asset management, advisory and insurance capabilities and a nationwide network of approximately 10,000 financial advisors, we have the strength and expertise to serve the full range of individual and institutional investors' financial needs. For more information, or to find an Ameriprise financial advisor, visit [ameriprise.com](https://ameriprise.com).

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Stephanie Esker, Media Relations

612.671.2593

[stephanie.esker@ampf.com](mailto:stephanie.esker@ampf.com)

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