



NEWS RELEASE

# Ameriprise Financial Hosts Black Advisor Summit

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MINNEAPOLIS--(BUSINESS WIRE)-- Ameriprise Financial, Inc. (NYSE: AMP) recently hosted its Black Advisor Summit, bringing together financial advisors, field leaders and staff to celebrate and champion the success of Black financial advisors at the firm and provide a forum for learning, connection and professional development. The two-day event was held in Minneapolis in partnership with the firm's Black Empowerment Advisor Community Network (BEACN) and featured compelling keynote speakers, advisor panels and insights from leadership on strategies to serve diverse clients and drive growth.

"At Ameriprise, we remain committed to recruiting, retaining and developing a strong network of advisors from all backgrounds to serve our clients," said Bill Williams, President and Executive Vice President of the Ameriprise Independent channel. "Events like this, which bring together highly successful financial professionals, are integral to our mission of creating a network of advisors that learn from and empower one another to provide an elevated level of service to clients."

"BEACN is dedicated to educating and advocating on behalf of our colleagues and the Black Community," said Kimberly Stewart, Ameriprise Private Wealth Advisor and BEACN President. "We share a common purpose to unify advisors, develop talent and expand financial literacy to make a positive and lasting difference in the communities in which we serve."

"The Black Advisor Summit brings forth a powerful sense of community and showcases Ameriprise's commitment to personal and professional development," said Pat O'Connell, President and Executive Vice President of the Ameriprise Branch and Institutions channels. "With our unique culture, leading capabilities and product offering, and talented advisor force, Ameriprise is well-positioned to deliver a differentiated experience to people of all



experiences and backgrounds.”

To learn more about **BEACN**, [visit here](#) .

## About Ameriprise Financial

At **Ameriprise Financial** , we have been helping people feel confident about their financial future for 130 years. With extensive investment advice, asset management and insurance capabilities and a nationwide network of approximately 10,000 financial advisors <sup>1</sup> , we have the strength and expertise to serve the full range of individual and institutional investors' financial needs.

Ameriprise Financial cannot guarantee future financial results.

Ameriprise Financial Services, LLC is an Equal Opportunity Employer.

Investment products are not insured by the FDIC, NCUA or any federal agency, are not deposits or obligations of, or guaranteed by any financial institution, and involve investment risks including possible loss of principal and fluctuation in value.

Securities offered by Ameriprise Financial Services, LLC. Member FINRA and SIPC.

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<sup>1</sup> Ameriprise Financial Q1 2024 Earnings Release.

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