



NEWS RELEASE

## 87 Ameriprise Financial Advisors Named to AdvisorHub's "Advisors to Watch" Rankings

2024-06-27

The series of lists recognizes top advisors across the industry for their practice growth and scale, client service, and professionalism

MINNEAPOLIS--(BUSINESS WIRE)-- Today, Ameriprise Financial (NYSE: AMP) announced that 87 of the firm's financial advisors were named to AdvisorHub's third annual "Advisors to Watch" lists. AdvisorHub, a publication covering news and trends in the wealth management industry, recognized the leading financial advisors on six lists: 150 Advisors to Watch Over \$1 Billion; 250 Advisors to Watch Under \$1 Billion; 100 Fast Growing Advisors to Watch; 100 Next Gen Advisors to Watch; 100 Solo Advisors to Watch; and 100 Women Advisors to Watch.

"Congratulations to the advisors who have been recognized by AdvisorHub," said Bill Williams, Executive Vice President and President of the Ameriprise Independent Advisor channel. "We're proud to partner with them to fuel their success. At Ameriprise, we are relentless about creating innovative and scalable ways of delivering outstanding advice that wows clients and enables advisors to grow their practices at remarkable rates."

"It's an honor to see so many Ameriprise advisors receive national recognition for the exceptional work they do for clients," said Pat O'Connell, Executive Vice President and President of the Ameriprise Advisor & Ameriprise Financial Institutions Groups. "Our recognized advisors are among the best of the best at taking full advantage of the deep resources, services and capabilities we offer to provide a consistent, highly referable client experience. Ameriprise has excelled for 130 years because of our steadfast commitment to ensuring this experience delivers the advice clients need to feel more confident about their financial futures."

The rankings are created using data provided by more than one thousand of the nation's most successful advisors. The publication evaluated advisor nominations according to their assets under management, number of client relationships and acquisitions, years of experience, professional designations, compliance records, community involvement, and the makeup of their teams, among other factors.

## About Ameriprise Financial

At **Ameriprise Financial**, we have been helping people feel more confident about their financial future for 130 years<sup>1</sup>. With extensive investment advice, asset management and insurance capabilities and a nationwide network of approximately 10,000 financial advisors, we have the strength and expertise to serve the full range of individual and institutional investors' financial needs.

<sup>1</sup>Company founded June 29, 1894

The full lists of AdvisorHub "Advisors to Watch" can be found at **AdvisorHub.com**.

The AdvisorHub Advisors to Watch lists are generated using a combination of (i) an advisor's scale as a function of assets, production, number of households and team size; (ii) year-over-year growth in assets; and (iii) professionalism, which includes regulatory record, community involvement and team makeup. The number of advisors placed on each list can vary from year to year. Certain awards include a demographic component to qualify. These awards for each applicable year are based on data from the previous two calendar years and are not indicative of this advisor's/team's future performance. Neither Ameriprise Financial nor its advisors pay a fee to AdvisorHub in exchange for the ranking or its use.

Ameriprise Financial Services, LLC is an Equal Opportunity Employer.

Ameriprise Financial cannot guarantee future financial results.

**Investment products are not insured by the FDIC, NCUA or any federal agency, are not deposits or obligations of, or guaranteed by any financial institution, and involve investment risks including possible loss of principal and fluctuation in value.**

Investment advisory products are made available through Ameriprise Financial Services, LLC., a registered investment adviser.

Securities offered by Ameriprise Financial Services, LLC. Member FINRA and SIPC.

© 2024 Ameriprise Financial, Inc. All rights reserved.

Stephanie Siegle, Media Relations

612.671.2593

**Stephanie.Siegle@ampf.com**

Source: Ameriprise Financial, Inc.