



NEWS RELEASE

643 Ameriprise Financial Advisors Named to the Forbes “Best-in-State Wealth Advisors 2026” List

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MINNEAPOLIS--(BUSINESS WIRE)-- Ameriprise Financial, Inc. (NYSE: AMP) announced that 643 of the firm’s financial advisors have been named to the Forbes “Best-in-State Wealth Advisors 2026” list. The annual ranking recognizes top advisors across the country based on a range of criteria, including providing an end-to-end client experience, client impact and retention, ethical standards, professionalism and business success. The rankings are finalized based on data provided by thousands of the nation’s most accomplished advisors.

“The significant number of Ameriprise advisors recognized this year reflects our longstanding commitment to financial planning and advice as the core of our client experience,” said **Bill Williams, President, Ameriprise Wealth Management Advisor Group**. “For decades, our focus on advice has shaped how we support advisors’ growth – making it easier and more efficient for them to deliver high-quality advice and drive meaningful outcomes for clients. This recognition is a testament to their success and the consistent premium experience they deliver to clients.”

The full list of Forbes “Best-in-State Wealth Advisors” can be found at **Forbes.com**.

About Ameriprise advisor recognition

Ameriprise financial advisors are consistently ranked among the industry’s best, reflecting their commitment to delivering personalized, high-quality advice and strong client outcomes. In 2025, Ameriprise advisors appeared over 1,500 times¹ across **prominent industry rankings**. This recognition underscores the strength of the firm’s advice-first approach and integrated capabilities that enable advisors to grow their practices and deliver an excellent client

experience.

About Ameriprise Financial

At **Ameriprise Financial**, we have been helping people feel confident about their financial future for more than 130 years². With extensive investment advice, global asset management capabilities and insurance solutions, and a nationwide network of more than 10,000 financial advisors, we have the strength and expertise to serve the full range of individual and institutional investors' financial needs.

¹Company data

²Company founded June 29, 1894.

Source: Forbes, "Best-in-State Wealth Advisors," April 07, 2026.

Forbes rankings are developed by SHOOK Research and are created using an algorithm that includes both qualitative (in-person, virtual and telephone due diligence meetings; client impact; industry experience; review of best practices and compliance records; and firm nominations) and quantitative (assets under management and revenue generated for their firms) data. Investment performance is not a criterion because client objectives and risk tolerances vary, and advisors rarely have audited performance reports. Certain awards include a demographic component to qualify. These rankings for each applicable year are based on the opinions of SHOOK Research, LLC, are not indicative of future performance or representative of any one client's experience and are based on data from the previous two calendar years. Neither Ameriprise Financial nor its financial advisors pay a fee in exchange for these rankings or their use. Ameriprise Financial and/or its financial advisors can pay Forbes/SHOOK Research for additional advertising-related materials. For more information: www.SHOOKresearch.com. SHOOK is a registered trademark of SHOOK Research, LLC.

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