XCF Global

**Nasdaq: SAFX**

# PIONEERING THE FRONTIER OF SUSTAINABLE AVIATION FUEL

## SAF: FUELING GREEN AVIATION

**"SAFs are the only viable near-term option to decrease emissions in the aviation sector, as they are compatible with current aircraft engines and fueling infrastructure and can power flights with no distance limits."**

*- McKinsey & Company*

McKinsey & Company "Critical Insights on the Path to a Net-Zero Aviation Sector" dated October 2021

## SAF: Industry Evolution Estimates

**450K Flights**
2016: 500 flights
2025: 2 million flights

**33M+ Gallons / Year**
2016: 2M gallons
2025: 1.3B gallons

**38 Countries with SAF Policies**
2016: 2 countries
2025: Potential global agreement

**70% Average $CO_2$ Reduction**
2016: ~60%
2025: ~80%

## XCF GLOBAL AT A GLANCE

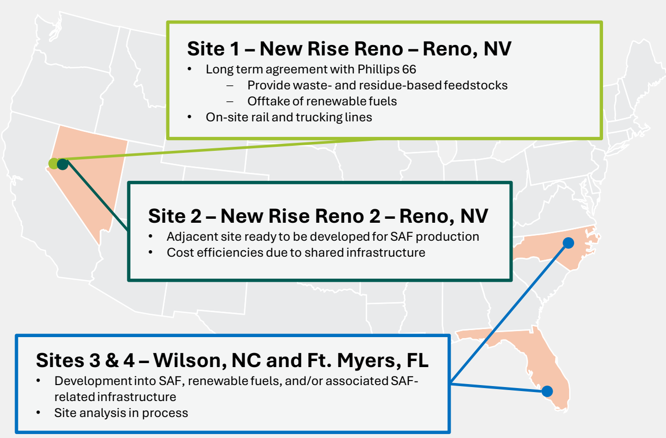
XCF Global aims to become a leading producer of sustainable aviation fuel ("SAF") in North America.

The company has completed the acquisition of New Rise Renewables LLC, which owns and operates a SAF and renewable diesel production facility in Reno, Nevada, as well as New Rise SAF Renewables LLC, which owns an adjacent property where a second site will be developed.

We hold a strategic early-mover advantage, with a production facility in Reno and a proven design that can be replicated across the nation.

**38M**
Gallons of Neat SAF
New Rise Reno Nameplate Production Capacity

**5.5B**
Gallons of SAF
Global SAF Demand Per Year Projected By 2030

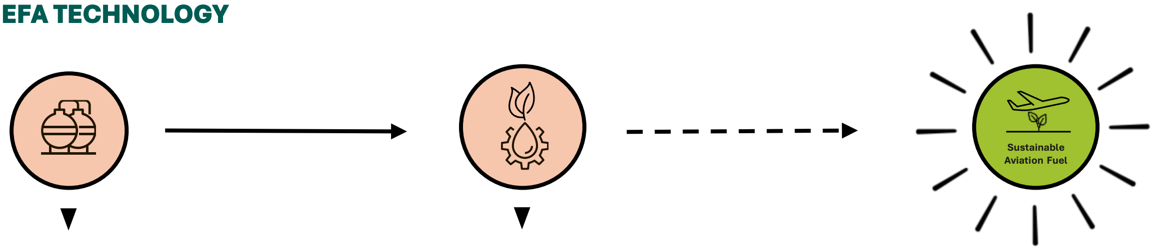



* During the ramp-up process, New Rise Reno is producing renewable diesel and expects to resume SAF production as early as Q1 2026

### Our Mission

Lead the transition to net-zero aviation emissions by building the most scalable sustainable aviation fuel company in the world.

## COMBINE ONSITE FEEDSTOCK PRETREATMENT WITH HEFA TECHNOLOGY




**Pretreatment of Feedstocks**

- Pretreating feedstock onsite allows XCF facilities to be **feedstock agnostic, mitigates supply chain risk, and facilitates longer catalyst life.**
- Pretreatment stage is already in place at New Rise and is expected to be installed at future facilities.

**Hydroprocessed Esters and Fatty Acids ("HEFA")**

HEFA technology involves converting **fats, oils and greases** (FOGs) into a high-quality, renewable aviation fuel through **hydroprocessing.**

1. **Renewable Source:** HEFA fuels are derived from sustainable feedstocks such as used cooking oil, animal fats, and plant oils.
2. **Compatibility:** HEFA fuels can be used as drop-in replacements for conventional jet fuels without modification to existing aircraft engines and fueling infrastructure.
3. **Diversification of Feedstocks:** HEFA technology allows for the use of a variety of feedstocks which promotes resource efficiency.

**VISIT US AT XCF.GLOBAL**

For more information about partnering with XCF Global, SAF offtake agreements or other partnerships that work towards transforming the aviation industry and accelerating the energy transition, please contact XCF.

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