Form **8937**
(December 2017)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

OMB No. 1545-0123

Part I Reporting Issuer

1 Issuer's name	2 Issuer's employer identification number (EIN)
The Real Brokerage Inc.	N/A

3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact
Real REMAX Group Investor Relations	+1 908-280-2515	investors@therealbrokerage.com

6 Number and street (or P.O. box if mail is not delivered to street address) of contact	7 City, town, or post office, state, and ZIP code of contact
39899 Balentine Drive, Suite 200	Newark, CA 94560

8 Date of action	9 Classification and description
August 24, 2026	Common Shares

10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
75585H206 / 75585H107	N/A	REAX	N/A

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ See attachment.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ See attachment.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ See attachment.

Part II Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶

IRC Sections 351 and 358(a)(1).

18 Can any resulting loss be recognized? ▶ See attachment.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ See attachment.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ _____ Date ▶ _____

Print your name ▶ Ravi Jani Title ▶ CFO

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no.	

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Form 8937 Part II – Additional Statements

Box 14

On August 24, 2026, The Real Brokerage Inc. ("Real") completed a strategic business combination with RE/MAX Holdings, Inc. under a new parent company, Real REMAX Group Inc. ("Real REMAX", formerly Rome Wildlife, Inc.). The transaction was executed under a court-approved statutory Plan of Arrangement under the Business Corporations Act (British Columbia) and an Arrangement Agreement and Plan of Merger dated April 26, 2026, as amended. Immediately prior to the exchange, the outstanding Real Common Shares (NASDAQ: "REAX", CUSIP 75585H206 / 75585H107) were consolidated on a 10-for-1 basis (e.g., a reverse stock split), such that every ten Real Common Shares became one Real Common Share. Any fractional share of at least one-half was rounded up to one whole Real Common Share, and any fractional share of less than one-half was canceled for no consideration. Immediately following this consolidation, Real shareholders transferred their consolidated Real Common Shares to 1587802 B.C. Unlimited Liability Company ("Bidco"). Bidco is a wholly-owned Canadian subsidiary of Real REMAX and is classified as a disregarded entity for U.S. federal income tax purposes. In exchange, shareholders received one newly issued share of Real REMAX Common Stock (NASDAQ: "REAX", CUSIP: 776105108) for each consolidated Real Common Share. No cash consideration was paid to Real shareholders. For U.S. federal income tax purposes, this integrated transaction is intended to qualify as a tax-free exchange under Section 351 of the Internal Revenue Code ("IRC").

Box 15

Shareholders who exchanged Real Common Shares for Real REMAX Common Stock generally will not recognize gain or loss under IRC Section 351. A shareholder's aggregate tax basis in the Real REMAX Common Stock received generally will equal the shareholder's aggregate adjusted tax basis in the Real Common Shares surrendered. As a result of the 10-for-1 consolidation, a shareholder's per-share basis generally is determined by dividing that aggregate basis by the number of shares of Real REMAX Common Stock received. The effect on basis depends on each shareholder's adjusted basis in the surrendered shares. Shareholders should consult their tax advisors to determine the specific effect on the basis of their shares.

Box 16

Under IRC Section 358(a)(1), a shareholder's aggregate adjusted tax basis in the surrendered Real Common Shares is allocated among the shares of Real REMAX Common Stock received. On August 24, 2026, the closing market price of Real REMAX Common Stock was $28.43 per share. Shareholders should consult their tax advisors regarding the specific basis calculations applicable to their shares.

For illustrative purposes only, assume a shareholder held 1,000 pre-consolidation Real Common Shares with an aggregate tax basis of $2,000 ($2.00 per share). Following the 10-for-1 consolidation and exchange, the shareholder would receive 100 shares of Real REMAX Common Stock with an aggregate tax basis of $2,000, or $20.00 per share.

Box 18

No. Shareholders who exchanged Real Common Shares for Real REMAX Common Stock generally may not recognize any loss on the exchange under IRC Section 351. Shareholders should consult their tax advisors regarding their specific tax positions.

Box 19

The transaction occurred on August 24, 2026. The organizational action is reportable in the shareholder's taxable year that includes this date. Shareholders should consult their tax advisors to determine their specific tax basis and holding periods.