Form **8937**
(December 2017)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

OMB No. 1545-0123

Part I Reporting Issuer

1 Issuer's name	2 Issuer's employer identification number (EIN)
RE/MAX Holdings, Inc.	80-0937145

3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact
Real REMAX Group Investor Relations	+1 908-280-2515	investors@therealbrokerage.com

6 Number and street (or P.O. box if mail is not delivered to street address) of contact	7 City, town, or post office, state, and ZIP code of contact
39899 Balentine Drive, Suite 200	Newark, CA 94560

8 Date of action	9 Classification and description
August 24, 2026	Class A Common Stock

10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
75524W108	N/A	RMAX	N/A

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ See attachment.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ See attachment.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ See attachment.

Part II Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶

IRC Sections 354, 356, 358, and 368(a).

18 Can any resulting loss be recognized? ▶ See attachment.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ See attachment.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ _____ Date ▶ _____

Print your name ▶ Ravi Jani Title ▶ CFO

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no.	

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Form 8937 Part II – Additional Statements

Box 14

On August 24, 2026, RE/MAX Holdings, Inc. (“RE/MAX”) completed a strategic business combination with The Real Brokerage Inc. under a new parent company, Real REMAX Group Inc. (“Real REMAX”, formerly Rome Wildlife, Inc.). This transaction was executed under an Arrangement Agreement and Plan of Merger dated April 26, 2026, as amended. Under the transaction mechanics, RE/MAX merged with and into a newly formed, wholly-owned subsidiary of Real REMAX, with RE/MAX merging out of existence. Specifically, Wildlife Acquisition I Corp. (“Merger Sub I”) merged with and into RE/MAX, with RE/MAX surviving (the “First Merger”). Immediately thereafter, RE/MAX merged with and into Wildlife Acquisition II LLC (“Merger Sub II”), with Merger Sub II surviving (the “Second Merger”). The series of mergers, taken together, are intended to occur as part of a single, integrated transaction. The transaction is intended to qualify as a reorganization of RE/MAX into Real REMAX within the meaning of Internal Revenue Code (“IRC”) Section 368(a)(1)(A) and/or Section 368(a)(1)(C).

RIHI, Inc. ("RIHI") was a co-owner of RE/MAX's primary operating partnership, RMCO, LLC ("OpCo"), and held 12,559,600 OpCo units and a single share of RE/MAX Class B common stock. Immediately prior to the First Merger, RE/MAX acquired RIHI through a series of mergers (the "RIHI Mergers"). In the RIHI Mergers, each share of RIHI common stock was converted into shares of RE/MAX Class A Common Stock (NYSE: “RMAX”, CUSIP: 75524W108) based on an exchange ratio equal to the number of OpCo units held by RIHI divided by the number of outstanding shares of RIHI common stock. In total, RIHI stockholders became entitled to receive 12,559,600 shares of RE/MAX Class A Common Stock, reduced by a nominal number of shares for which cash was paid in lieu of fractional shares. The single Class B share was surrendered and canceled for no consideration, and the OpCo units were surrendered to RE/MAX for no additional consideration.

At the closing, RE/MAX Class A shareholders, including former RIHI shareholders, received either stock consideration or prorated cash and stock consideration. Stock-electing and non-electing Class A shareholders received 0.515 of a share of Real REMAX Common Stock (NASDAQ: “REAX”, CUSIP: 776105108) for each share of RE/MAX Class A Common Stock held. Cash-electing Class A shareholders received $4.3271 in cash and 0.35351765 of a share of Real REMAX Common Stock for each share of RE/MAX Class A Common Stock held. Fractional shares of Real REMAX Common Stock were settled in cash.

Box 15

Shareholders who received only Real REMAX Common Stock generally will not recognize gain or loss under IRC Section 354, except with respect to cash received in lieu of a fractional share. For these shareholders, the aggregate tax basis of the Real REMAX Common Stock received, including any fractional share deemed received and redeemed for cash, generally will equal the aggregate adjusted tax basis of the RE/MAX Class A Common Stock surrendered.

Shareholders who received a combination of cash and Real REMAX Common Stock generally will recognize gain, but not loss, under IRC Section 356 in an amount equal to the lesser of (i) the gain realized on the exchange or (ii) the cash received, excluding cash received in lieu of a fractional share. For these

shareholders, the aggregate tax basis of the Real REMAX Common Stock received, including any fractional share deemed received and redeemed for cash, generally will equal the aggregate adjusted tax basis of the RE/MAX Class A Common Stock surrendered, decreased by the cash received (excluding cash received in lieu of a fractional share) and increased by any gain recognized on the exchange.

The effect on basis depends on each shareholder's adjusted basis in the surrendered shares and the consideration received. Shareholders should consult their tax advisors to determine the specific effect of the transaction on the basis of their shares.

Box 16

The tax basis of the Real REMAX Common Stock received is determined under IRC Sections 358(a)(1) and 356. The supporting valuation data is based on closing market prices on the closing date, August 24, 2026. On that date, the closing market price of RE/MAX Class A Common Stock was $12.36 per share, and the closing market price of Real REMAX Common Stock was $28.43 per share. Shareholders should consult their tax advisors regarding their specific calculations.

For illustrative purposes only, assume a shareholder holds 100 shares of RE/MAX Class A Common Stock with an aggregate adjusted tax basis of $1,000 ($10.00 per share). If the shareholder received only stock consideration (51.5 shares of Real REMAX Common Stock), the shareholder's aggregate basis of $1,000 would carry over, resulting in a basis of approximately $19.42 per share ($1,000 ÷ 51.5 shares).

If the same shareholder instead made the cash election, the shareholder would receive $432.71 in cash and 35.351765 shares of Real REMAX Common Stock valued at $1,005.05. The realized gain of $437.76 exceeds the $432.71 of cash received, so the shareholder would recognize $432.71 of gain. The shareholder's aggregate basis in the Real REMAX Common Stock would be $1,000 ($1,000 original basis + $432.71 gain − $432.71 cash received), or approximately $28.29 per share.

In each example, basis is allocated to the fractional share deemed received. Cash received in lieu of a fractional share is treated as received in redemption of that fractional share, and the shareholder generally recognizes gain or loss equal to the difference between the cash received and the basis allocated to the fractional share.

Box 18

Shareholders who exchanged RE/MAX Class A Common Stock solely for Real REMAX Common Stock, or for a combination of Real REMAX Common Stock and cash, generally may not recognize any loss realized on the exchange under IRC Sections 354 and 356, except with respect to cash received in lieu of a fractional share. Shareholders should consult their tax advisors regarding their specific tax positions.

Box 19

The transaction occurred on August 24, 2026. This organizational action is reportable in the shareholder's taxable year that includes this date. Shareholders should consult their tax advisors to determine their specific tax basis and holding periods.