



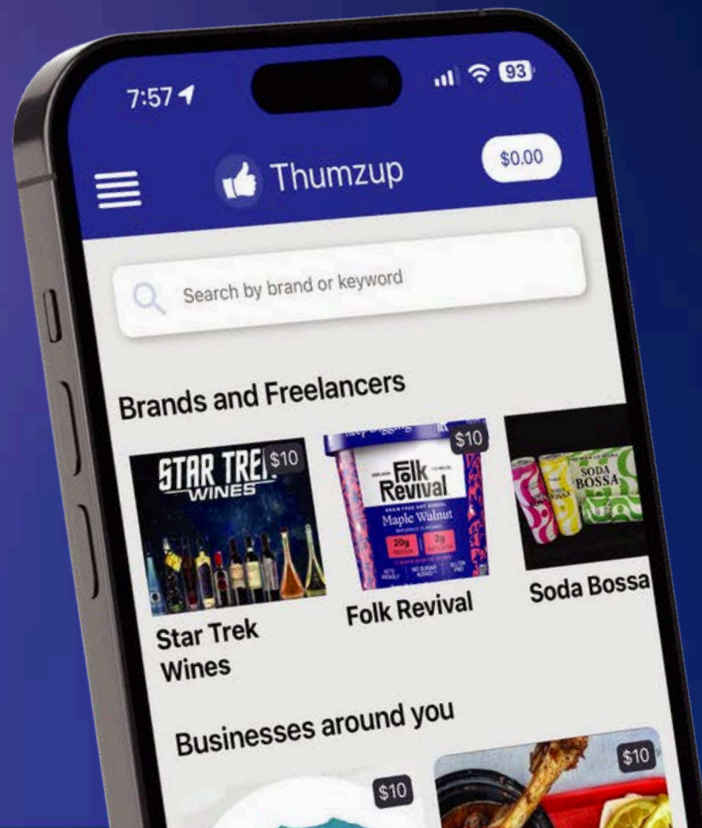
Thumzup

Media Corporation

Nasdaq: TZUP

**Dogecoin
Crypto Miner**

**Adtech
Disruptor**



Fall 2025

Disclaimer



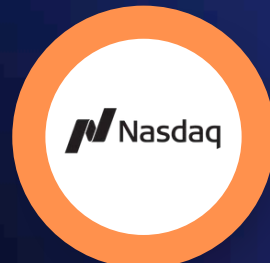
This presentation contains certain forward-looking statements within the meaning of the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. These include, without limitation, our expectation that we will successfully consummate the merger with Dogehash Technologies, Inc. ("Dogehash"), our expectation that our crypto currencies mining business will generate a material amount of high margin revenues, and provide a much more rapid pathway for maximizing shareholder value; our expectation that we will become a billion-dollar enterprise, our expectation that we will be able to secure additional miners, and our expectation that we will be able to grow our business significantly. These statements are identified by the use of the words "could," "believe," "anticipate," "intend," "estimate," "expect," "may," "continue," "predict," "potential," "project" and similar expressions that are intended to identify forward-looking statements. All forward-looking statements speak only as of the date of this presentation. You should not place undue reliance on these forward-looking statements. Although the Company believes that its plans, objectives, expectations and intentions reflected in or suggested by the forward-looking statements are reasonable, it can give no assurances that these plans, objectives, expectations or intentions will be achieved. Forward-looking statements involve significant risks and uncertainties (some of which are beyond our control) and assumptions that could cause actual results to differ materially from historical experience and present expectations or projections including the possibility the Dogehash's revenues will be reduced after the auditors review and audit its revenues and that the price of Dogecoin may drop based on market volatility. Actual results may differ materially from those in the forward-looking statements and the trading price for our common stock may fluctuate significantly. Forward-looking statements also are affected by the risk factors described in the Company's filings with the U.S. Securities and Exchange Commission (the "SEC"), including in the Company's Annual Report on Form 10-K, Quarterly Reports on Form 10-Q, and Current Reports on Form 8-K. Investors and security holders are urged to read these documents free of charge on the SEC's website at: <http://www.sec.gov>. Except as required by law, the Company undertakes no obligation to update or revise publicly any forward-looking statements, whether as a result of new information, future events or otherwise, after the date on which the statements are made or to reflect the occurrence of unanticipated events.



Recent Developments:

Thumzup Launches

Built a powerful engine that pays creators on social media



\$50 Million Raised

Thumzup Media Corporation Announces Closing of \$50 Million Public Offering of All Common Stock at \$10 Per Share. August 2025



Dogecoin Acquisitions

Thumzup to Acquire Dogehash Technologies, Inc., a Leader in DOGE Digital Asset Mining



Nasdaq listing.

Thumzup Media Corporation Announces Proposed Public Offering. August 2025.



Cryptocurrency Pivot

Thumzup Media Corporation Announces Strategic Expansion into Digital Asset Mining and Treasury Investments, including Bitcoin purchasing.

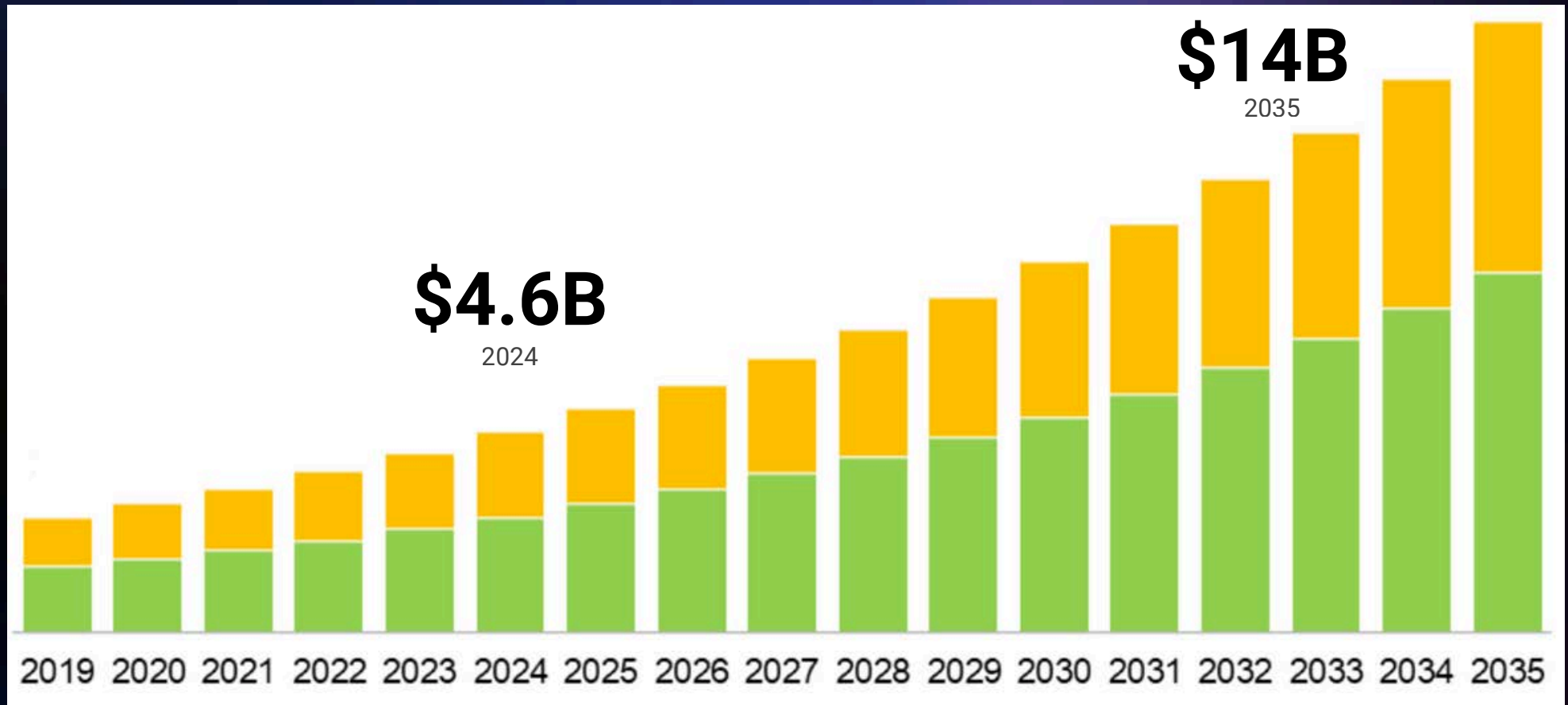


Fall 2025

Thumzup (Nasdaq: TZUP)

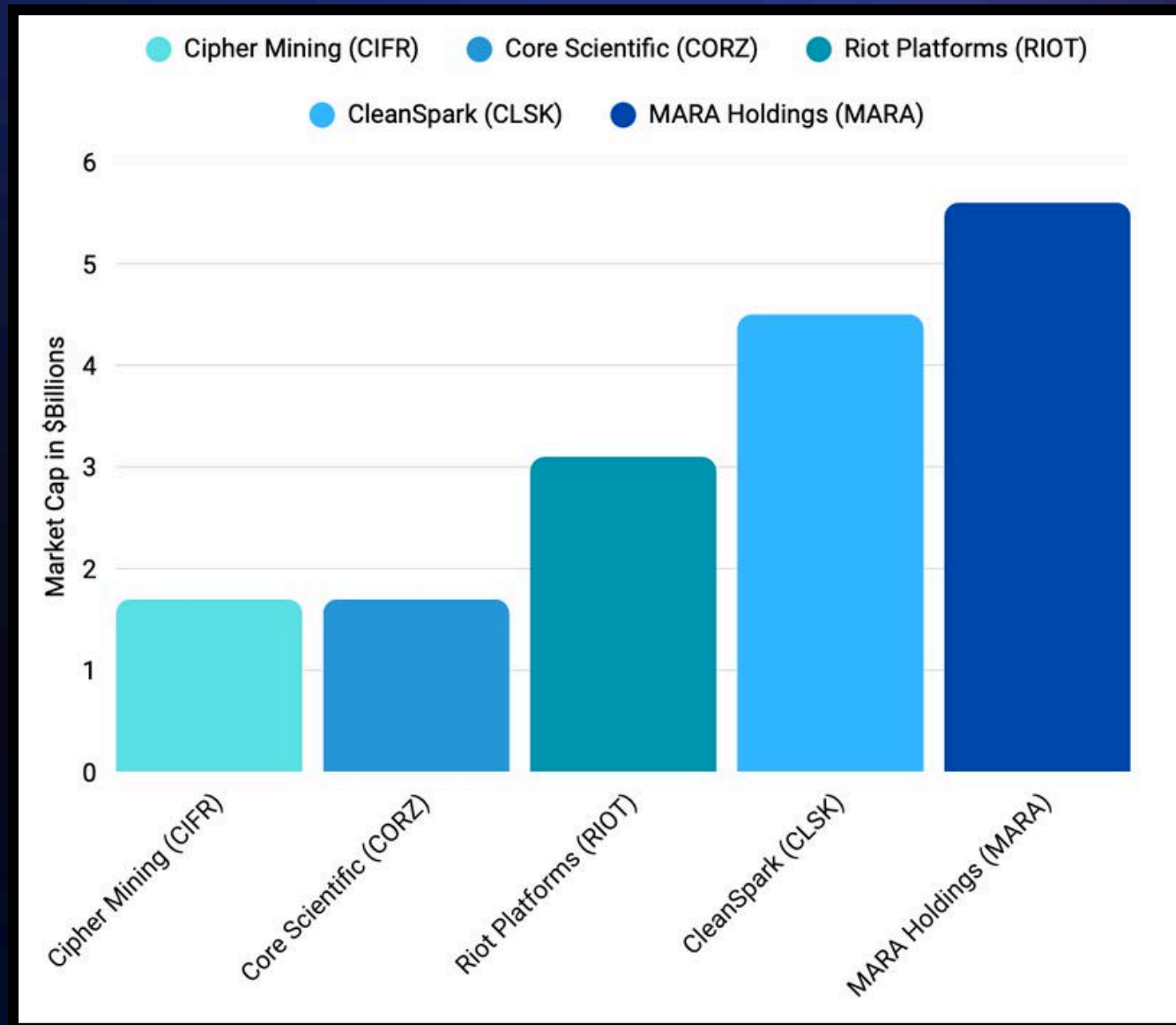
Slide 3

Crypto Mining Market Expected to Grow from \$4.6B in 2024 to \$14B 2035



Projected Global Market Size for Crypto Mining (2019 - 2035)

Crypto Mining Top 5:



Recent Government Support:



Crypto Capital of the World:

July 2024:
Donald Trump states his goal to make the U.S.A the "crypto capital of the world" during his keynote address at the Bitcoin 2024 conference.



GENIUS Act:

July 2025: GENIUS Act signed, regulatory framework for stablecoins is launched.



Bitcoin Reserve:

March 2025:
Executive Order establishes Strategic Bitcoin Reserve.

More than 100 Public companies hold nearly 1 million Bitcoin.

BITCOIN 100				@HODL15Capital				@HODL15Capital			
		Ticker	# Bitcoin			Ticker	# Bitcoin			Ticker	# Bitcoin
1	Strategy	MSTR	632,457	35	Bitfarms	BITF	1,402	69	Advanced Bitcoin Tech	ABT	254
2	Marathon Digital	MARA	50,639	36	Remixpoint	3825.T	1,273	70	Phoenix Digital Assets	PNIX.AQ	247
3	TwentyOne	CEP	43,514	37	Cipher Mining	CIFR	1,219	71	LQWD Technologies	LQWDF	238
4	Bitcoin Standard Treasur	CEPO	30,021	38	Brooker Group	BROOK	1,150	72	Coinshares Int'l	CS.ST	236
5	Bullish	BLSH	21,740	39	Satsuma Tech	SATS.L	1,126	73	Hilbert Group	HILB	233
6	Riot Platforms	RIOT	19,287	40	Microcloud Hologram	HOLO	1,100	74	WeMade	112040.KQ	223
7	Metaplanet	3350.T	18,991	41	KULR Technology	KULR	1,021	75	Rumble	RUM	210
8	Trump Media & Tech	DJT	15,000	42	ANAP Holdings	3189.T	1,018	76	DEFI Technologies	DEFT	209
9	Cleantech	CLSK	12,703	43	USBC, Inc.	USBC	1,000	77	Genius Group	GNS	200
10	Coinbase	COIN	11,776	44	Nano Labs	NA	1,000	78	BitMine Immersion	BMNR	193
11	Tesla	TSLA	11,509	45	H100 Group AB	H100	911	79	Prenetics	PRE	187
12	Hut 8	HUT	10,667	46	DDC Enterprises	DDC	888	80	Bitcoin Treasury Capita	BTC	187
13	Block (Square)	XYZ	8,692	47	Figma	FIG	838	81	CoinSilium Group	COIN.AQ	182
14	Galaxy Digital	GLXY	6,984	48	Ming Shing Group	MSW	833	82	Sixty Six Capital	SIX	148
15	Next Technology Hldgs	NXTT	5,833	49	SOS Ltd	SOS	802	83	Horizon Kinetics	HKHC	131
16	KindlyMD / Nakamoto	NAKA	5,765	50	Bitcoin Treasury Corp	BTCT	771	84	K33 AB	K33	126
17	Semler Scientific	SMLR	5,021	51	Aker ASA	AKER	754	85	BEAT Holdings	9399.T	123
18	Cango	CANG	5,000	52	GMO Internet Group	4784.T	680	86	Neowiz Holdings	042420.KQ	123
19	ProCap BTC	BRR	4,950	53	Meliuz	CASH3	595	87	Vaultz Capital	V3TC	135
20	GameStop	GME	4,710	54	MercadoLibre	MELI	570	88	Bitcoin Depot	BTM	100
21	Empire Digital	EMPD	4,064	55	BitMax	377030.KQ	551	89	Atai Life Sciences	ATAI	100
22	Bitcoin Group SE	BTGGF	3,605	56	Alliance Resource	ARLP	541	90	Vanadi Coffee	VANA.MC	100
23	Boyya	0434.HK	3,416	57	Samara Asset Group	SRAG	525	91	Hive Digital Tech	HIVE	91
24	Sequans	SQNS	3,171	58	Phoenix Group	PHX	514	92	Linekong	8267.HK	91
25	Smarter Web	SWC.AQ	2,395	59	Jasmine International	JAS.BK	506	93	K Wave Media	KWM	88
26	American Bitcoin Corp	ABTC	2,234	60	DigitalX	DGGXF	500	94	Greenidge	GREE	85
27	Capital B	ALCPB	2,201	61	Virtu Financial	VIRT	410	95	London Bitcoin Co.	BTC.L	85
28	Exodus	EXOD	2,087	62	Neptune Digital Assets	NPPTF	404	96	Belgravia Hartford	BLGV	83
29	Core Scientific	CORZ	1,902	63	Convano	6574.T	364	97	Gumi	3903.T	80
30	Bitdeer	BTDR	1,818	64	3U Holding AB	UUU	363	98	Digi Power X	DGXX	80
31	BitFuFu	FUFU	1,792	65	Net Holding A. Sirketi	NTHOL	352	99	Yuxing	8005.HK	78
32	Nexon	NEXOF	1,717	66	LM Funding America	LMFA	311	100	Matador Technologies	MATA	77
33	Canaan	CAN	1,511	67	DMG Blockchain	DMGI	307	8/25/2025		988,271	
34	Fold	FLD	1,492	68	The9 Limited	NCTY	285	@HODL15Capital		+ 4,330 BTC	

Strong Capital Position & Scalable Growth:



- \$50M in cash on the balance sheet
- Acquisition brings 3500 crypto miners
- Will generate material high-margin revenue
- Can grow business significantly with existing capital



**Connect
with Us**



Thumzup

Media Corporation

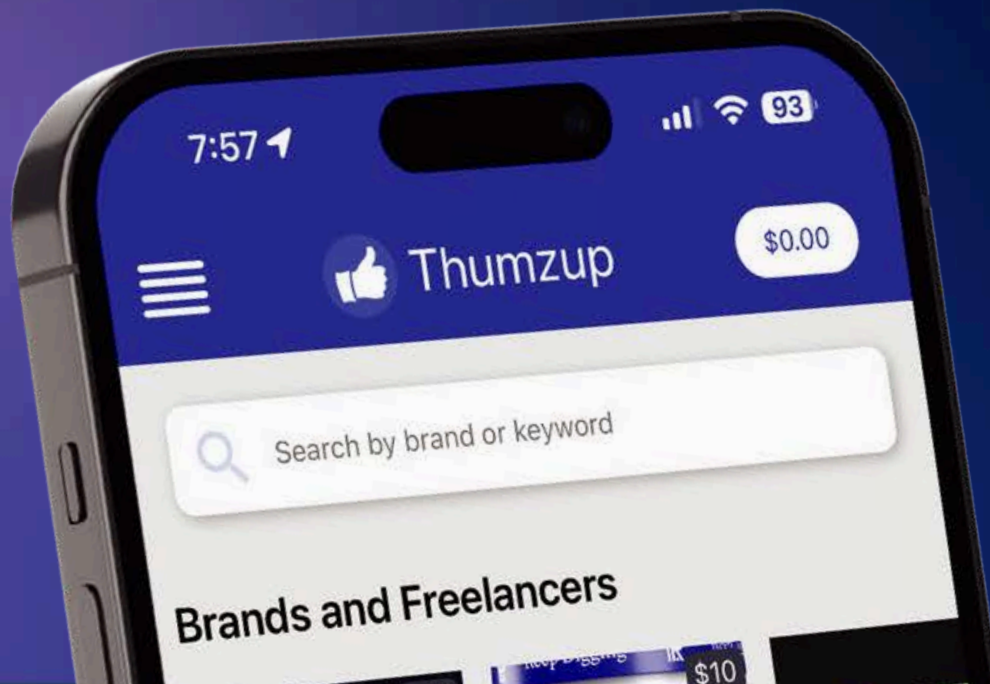
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Fall 2025



Additional Information

Additional Information About the Merger and Where to Find It

Thumzup intends to file with the SEC a proxy statement in connection with the proposed merger with Dogehash and will mail a definitive proxy statement and other relevant documents to Thumzup's stockholders. The closing of the merger is conditioned upon the Company obtaining the required stockholder approvals, Nasdaq approval, receipt of a fairness opinion by the Company and customary closing conditions.

Thumzup's stockholders and other interested persons are advised to read, when available, the preliminary proxy statement, and amendments thereto, the definitive proxy statement and the other relevant documents filed with the SEC in connection with Thumzup's solicitation of proxies for its stockholders' special meeting to be held to approve the transactions because the proxy statement will contain important information about Thumzup, Dogehash and the transactions. The definitive proxy statement will be mailed to stockholders of Thumzup as of a record date to be established for voting on the transactions. Investors may obtain a free copy of the proxy statement (if and when it becomes available) and other relevant documents filed by Thumzup with the SEC at the SEC's website at www.sec.gov. Stockholders of Thumzup will also be able to obtain copies of the proxy statement, without charge, once available, at the SEC's website at www.sec.gov or by directing a request to: Thumzup Media Corporation, 10557-B Jefferson Blvd, Culver City, CA, Attention: Investor Relations.

Participants in the Solicitation Legend

Thumzup, Dogehash, and certain of their respective directors, executive officers and other members of management and employees may be deemed to be participants in the solicitation of proxies from the stockholders of Thumzup and Dogehash in connection with the proposed transaction. Information about the directors and executive officers of Thumzup is set forth in its Amendment No. 1 to its Annual Report on Form 10-K for the year ended December 31, 2024, which was filed with the SEC on April 30, 2025. Additional information regarding the participants in the proxy solicitation, including TZUP and Dogehash directors and officers, and a description of their direct and indirect interests, by security holdings or otherwise, will be included in the proxy statement and other relevant materials filed with the SEC regarding the merger when available. Each of these documents is, or will be, available at the SEC's website or by directing a request to Thumzup as described above under "Additional Information About the Merger and Where to Find It."