



Tennessee Valley Authority – Bond Strip Report

As of 6/30/2026

TVA Bond Series	CUSIP Number	Maturity Date	Coupon Rate	Issued Amount (USD)	Stripped Amount (USD)	Corpus (principal) CUSIP
1998 B	880591CP5	1/15/2038	6.150%	1,000,000,000	732,000,000	88059FBA8
2000 G	880591DM1	5/1/2030	7.125%	1,000,000,000	104,000,000	88059FBG5
2003 B	880591DV1	7/15/2033	4.700%	472,000,000	-	88059FBK66
2005 A	880591DX7	6/15/2035	4.650%	436,175,000	72,000,000	88059FBM2
2006 A	880591DZ2	4/1/2056	5.375%	1,000,000,000	262,400,000	88059FBP5
2008 A	880591EB4	1/15/2048	4.875%	500,000,000	128,000,000	88059EN59
2008 C	880591ED0	6/15/2038	5.500%	500,000,000	227,200,000	88059FBR1
2009 C	880591EH1	9/15/2039	5.250%	2,000,000,000	361,600,000	88059FBS9
2010 A	880591EJ7	9/15/2060	4.625%	1,000,000,000	46,400,000	88059FBT4
2012 B	880591EP3	12/15/2042	3.500%	1,000,000,000	88,800,000	88059FBW0
2015 A	880591ES7	9/15/2065	4.250%	1,000,000,000	184,000,000	88059FCG4
2021 A	880591EX6	9/15/2031	1.500%	500,000,000	-	88059FCK5
2024 A	880591FB3	8/1/2034	4.375%	1,000,000,000	-	880591FB3
2025 A	880591FC1	2/1/2055	5.250%	1,250,000,000	-	88059FCP4
2025 B	880591FD9	5/15/2035	4.875%	1,500,000,000	-	88059FCQ2

The data above comes from multiple external sources, including Custody Holdings Statements provided by the Federal Reserve Bank of New York. Although TVA reasonably attempts to ensure the accuracy and completeness of the data, TVA cannot represent, warrant, or guarantee the accuracy or completeness of the data and assumes no liability for any inaccurate or incomplete data. TVA intends to update this data on a quarterly basis but does not undertake an obligation to do so.