

**Report of Organizational Actions
Affecting Basis of Securities**

OMB No. 1545-2224

► See separate instructions.

Part I Reporting Issuer

1 Issuer's name Home BancShares, Inc.		2 Issuer's employer identification number (EIN) 71-0682831	
3 Name of contact for additional information Randy Mayor, Chief Financial Officer	4 Telephone No. of contact (501) 328-4657	5 Email address of contact rmayor@homebancshares.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 719 Harkrider, Suite 100		7 City, town, or post office, state, and Zip code of contact Conway, AR 72032	
8 Date of action 7-17-2014		9 Classification and description Exchange of Florida Traditions Bank stock for Home BancShares, Inc. stock in merger	
10 CUSIP number 436893200	11 Serial number(s) N/A	12 Ticker symbol HOMB	13 Account number(s) N/A

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► On July 17, 2014, Home BancShares, Inc. ("Home"), parent company of Centennial Bank ("Centennial"), completed its acquisition of Florida Traditions Bank ("FTB"), pursuant to an agreement and plan of merger whereby FTB merged with and into Centennial, with Centennial as the surviving entity. Under the terms of the Agreement and Plan of Merger dated April 25, 2014 by and among Home, Centennial and FTB, Home issued 1,316,072 shares of its common stock in exchange for all of the outstanding shares of FTB common stock. Pursuant to the merger, each FTB shareholder received 0.5142 share of Home common stock for each share of FTB owned at the time of the merger. Cash was paid in lieu of fractional shares. The closing date of July 17, 2014, is the relevant date for measuring each FTB shareholder's interest and the value of the Home stock was based on the volume-weighted average closing price of the Home stock as reported on NASDAQ for the 20 trading days immediately prior to the closing.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ►

The aggregate basis in the Home share(s) received in the exchange generally will equal the aggregate basis in the corresponding FTB share(s) that were surrendered in the exchange, reduced by the basis allocated to the fractional shares, if any.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► For each share of FTB stock owned on the closing date, a former FTB shareholder received 0.5142 share of Home common stock. An FTB shareholder's aggregate basis in the Home shares received equals that shareholder's aggregate basis in the FTB stock surrendered in the merger. To compute the basis in the share(s) of Home stock received in the merger, a former FTB shareholder would divide the basis in the corresponding FTB share(s) surrendered by 0.5142 (the number of Home shares received in the merger for each share of FTB). This amount is then reduced by the amount of basis allocated to the fractional shares received by the former FTB shareholders.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► Sections 354(a), 356, 368(a), 358 and 1223(1) of the Internal Revenue Code provide for the results described on Lines 15 and 16 above.

18 Can any resulting loss be recognized? ► Loss will generally not be recognized by any FTB shareholder.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► The relevant date for purposes of determining tax basis and related information is July 17, 2014, the date on which the merger became effective. The corresponding tax year is the relevant tax year for such determinations.

If the shareholders have differing bases with respect to the FTB common stock exchanged, the shareholders should consult with their tax advisor in order to correctly compute the tax basis of the Home common stock received pursuant to the merger.

Any information disclosed in this return should not be considered, used or relied upon as tax advice on the tax treatment of the transaction, and each shareholder of Home common stock should consult their tax advisor as to the resulting tax consequences of the transaction.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ►

Randy Mayor

Date ►

8/4/2014

Print your name ► **Randy Mayor**

Title ► **Chief Financial Officer**

Paid Preparer Use Only

Print/Type preparer's name

Jennifer R. Pierce

Preparer's signature

Jennifer R. Pierce

Date

8-4-14

Check ☐ if self-employed

PTIN

P00962611

Firm's name ► **Mitchell, Williams, Selig, Gates & Woodyard, P.L.L.C.**

Firm's EIN ► **71-0261429**

Firm's address ► **425 W. Capitol Ave., Suite 1800, Little Rock, AR 72201**

Phone no. **(501) 688-8800**

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054