CONSOLIDATED WATER 50 Years

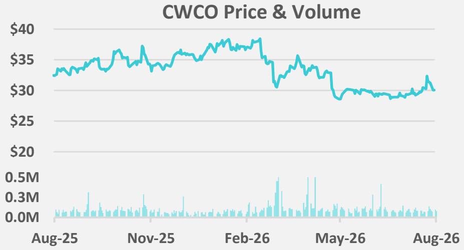
Nasdaq Global Select: CWCO

Corporate Profile

August 2026

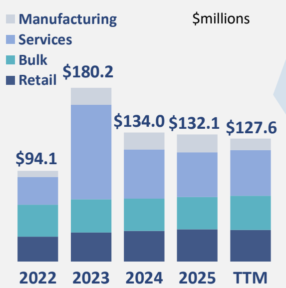
International Provider of Advanced Water & Wastewater Treatment Plants & Distribution Systems

Key Stats



Stock Price *8/18/26 @ close*	*$30.07*
52-Wk Low-High	*$28.17–39.12*
Shares Outstanding	*16.0M*
Market Cap	*$481.5M*
Public Float, *est.*	*93.9%*
Avg. Daily Vol. *3-mo.*	*99.7K*
Revenue ***TTM***	*$127.6M*
Net Income ***TTM***	*$16.2M*
Dividend Yield[1]	*1.9%*
Insider Holdings	*6.1%*
Institutional Holdings	*68.4%*
Employees *3/9/26*	*293*

Revenue



Construction services revenue to remain below record set in 2023 until start of Hawaii plant construction.

This construction is anticipated to commence later this year and to add substantially to revenue & earnings growth in later reporting periods.

Senior Management

Frederick W. McTaggart
President, CEO & Chairman:
20+ years public company experience as CEO & COO.

David W. Sasnett
EVP & CFO:
30+ years of public company senior executive experience.

Company Contact

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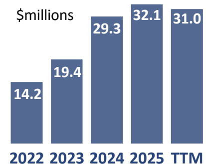
Overview

About Consolidated Water

- **50+ years** of developing, constructing & operating water production, treatment and distribution infrastructure.
- **Award-winning** designs with some of the world's most energy efficient desal plants.
- **Inflation-indexed contracts** provide recurring revenue with margin protection.
- **Synergic** operating units diversify product & service offerings, provide expansion opportunities.

O&M Recurring Revenue Growth



- **Strong balance sheet** supports ability to invest in fixed assets and opportunistic acquisitions.

High Growth Markets with Strong Drivers

- U.S. desalination market growing at **7.9%** CAGR to **$5.2 billion** by 2032.[4]
- Advancements in technology propelling demand for desalination & related equipment.
- Market for water recycling and reuse technology growing at **9.5%** CAGR to **$31.8 billion** by 2032.[2]
- Droughts, scarcity of freshwater reserves and growing populations driving demand.
- At current rate, **40% gap** in global water supply and demand by 2030.[3]

Recent News Highlights

Aug. 10, 2026: Q2 bulk revenue up 20% to $9.9M; net income of $3.9M or $0.24/share.

Jul. 22, 2026: Announced received Limited Notice to Proceed on Hawaii project; Awarded record $10.1M water treatment equipment order in FL.

Jun. 24, 2026: Received a 25-year exclusive water production & supply concession & water utility license for Grand Cayman operations.

Jun. 8, 2026: Appointed Sachin Chawla to the new position of SVP, strategy and growth.

Nov. 3, 2025: Awarded $11.7M contract to build wastewater recycling plant for the Bay Area.

Jun. 2, 2025: Increased quarterly cash dividend 27.3% to $0.14 per share beginning Q3 2025.

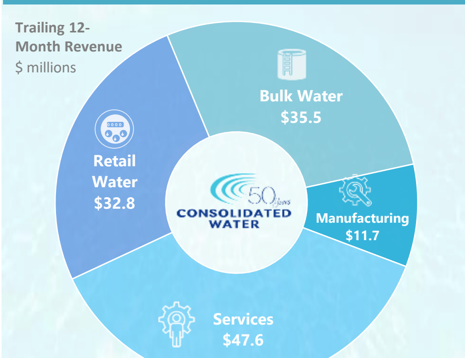
May 12, 2025: Received key approval for $204M seawater desalination plant project in Hawaii.

Consolidated Water

U.S. & International Presence

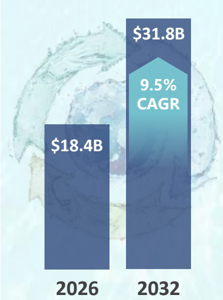
Countries of Operation: **4**
Plants in Operation: **12**
Gallons per Day: **27.4M**
U.S. Facilities in Operation: **97**

Revenue by Segment

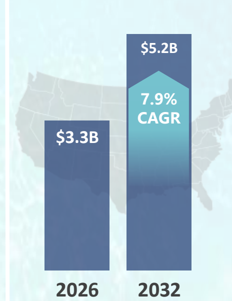


High Growth Markets

Wastewater Recycling & Reuse Tech Market[2]
$ billions



U.S. Desalination Market[4]
$billions



TTM = trailing twelve months ended 6/30/26. Stock data source: Yahoo! Finance, CWCO. 1) Based on closing stock price on 8/18/26; 2) Research and Markets Global Water Recycle & Reuse Technologies Market, August 2026; 3) The Guardian article, Global fresh water demand will outstrip supply by 40% by 2030, say experts, March 2023. 4) Fortune Business Insights Desalination Technologies Market, August 3, 2026.