2Q26 Results

Record Scale, Expanding Margins, Strong Execution

CoreWeave

Revenue Backlog[1]

$ 104.2B

↑ +246% YoY

*Does not include **more than $25 billion** of net new customer commitments added in early Q3*

Revenue

$ 2.6B

↑ +112% YoY

Adj. Operating Income[1]

$ 128M

↑ 5% Adj. Operating Margin

Scaling Our Capacity

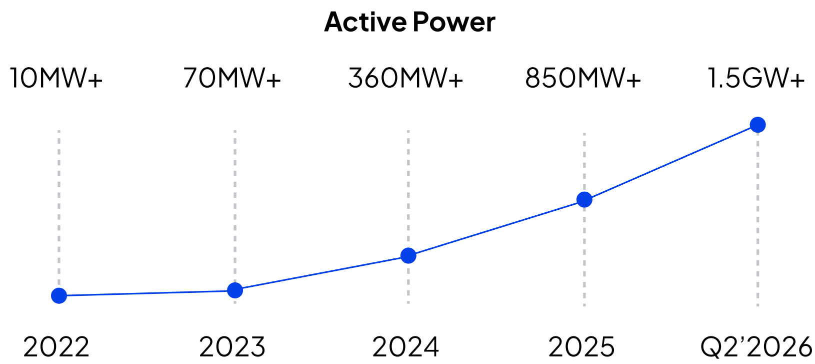
Active Data Centers

51

Total Contracted Power

~3.7GW → **~4.2GW**

As of Q2 *As of Aug 11, 2026*



An AI Cloud Built to Scale

1. **First AI cloud provider to bring up and validate NVIDIA's Vera Rubin NVL72**
2. **Delivered seven new AI platform capabilities** to accelerate AI development and deployment
3. **Posted record MLPerf® benchmarks** across training and inference
4. **Launched unified agentic AI capabilities, including Sandboxes and ARIA** to fuel the AI loop
5. **Unlocked faster AI deployments for enterprises** through cross-cloud services

Select New Customers

Bentley · CATERPILLAR® · Isomorphic Labs · sunday

Select Customer Expansions

Cognition · databricks · HRT · periodic labs · rescale · runway

"CoreWeave reached an important inflection point this quarter as our scale began to translate into expanding operating leverage. Customer demand is accelerating, as enterprise adoption broadens and we continue to deepen our technology platform. CoreWeave is built on the conviction that AI is foundational to every industry and that realizing its full potential requires a purpose-built platform. This quarter reinforced that conviction."

Michael Intrator
Co-Founder, Chairman & Chief Executive Officer

NASDAQ: CRWV

1. Non-GAAP Financial Measures. Refer to the GAAP to non-GAAP reconciliation tables in our Q2'2026 Earnings Presentation