

TQ26 RESULTS

BROADENING DEMAND, STRONG EXECUTION



STANDOUT RESULTS

\$ 99.4B

Revenue Backlog

↑ 284% YOY

\$ 2.1B

Revenue

↑ 112% YOY

\$ 21M

Adj. Operating Income¹

HYPERGROWTH & SCALE | ACTIVE POWER CAPACITY

49

Active Data Centers

3.5GW+

Total Contracted Power



CUSTOMER EXPANSION

cohere

Jane Street

Meta

MISTRAL AI

NEW CUSTOMERS

ADVAITA

ANTHROPIC

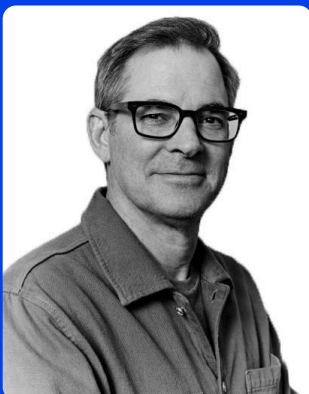
HRT

perplexity

World Labs

INNOVATION | THE ESSENTIAL CLOUD FOR AI

- Among the first cloud providers to be named NVIDIA Exemplar Cloud for inference on GB200 NVL72
- Announced CoreWeave Flexible Capacity Plans, including Flex Reservations and Spot, to match consumption with modern AI workload patterns
- Introduced Dedicated Inference to support customers from experimentation to sustained production
- Expanded capabilities of Weights & Biases platform across W&B Weave and W&B Models



"This was the strongest bookings quarter in CoreWeave's history, with revenue backlog reaching nearly \$100 billion. We surpassed 1 GW of active power and believe we are well on our way to more than 8 GW by 2030, having positioned our capital structure to scale with the opportunity ahead. AI natives and enterprise customers are choosing CoreWeave because we sit between the models and the silicon, delivering the infrastructure, software, and expertise required to build and run AI at scale. As the market moves from training to inference, that distinction matters more than ever. CoreWeave was built for exactly this."

Michael Intrator
Co-Founder, Chairman
& Chief Executive Officer

1. NON-GAAP FINANCIAL MEASURES. REFER TO THE GAAP TO NON-GAAP RECONCILIATION TABLES IN OUR MAY 7, 2026 PRESS RELEASE.